

# PAPARAN KORPORASI PUBLIC EXPOSE LIVE 2024

Semester 1 2024 (1H24)

PT Aneka Tambang Tbk  
Jakarta, Agustus 2024



ASX: ATM



IDX: ANTM



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This presentation also contains certain statistical data and analyses (the "Statistical Information") which have been prepared in reliance upon information furnished by the Company and other sources. Numerous assumptions were used in preparing the Statistical Information, which assumptions may or may not appear herein. No assurance can be given as to the Statistical Information's accuracy, appropriateness or completeness in any particular context, nor as to whether the Statistical Information and/or the assumptions upon which it is based reflect present market conditions or future market performance. The Statistical Information should not be construed as either projections or predictions or as legal, tax, financial, accounting or investment advice.

The information in this report that relates to Exploration Results, Mineral Sumberdaya or Ore Cadangan is based on information compiled by Mr. Bronto Sutopo, who is a Member of The Australasian Institute of Mining and Metallurgy. Mr. Bronto Sutopo has sufficient experience which is relevant to the style of mineralization and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the 'Australasian Code for Reporting of Exploration Results, Mineral Sumberdaya and Ore Cadangan'. Mr. Bronto Sutopo consents to the inclusion in the report of the matters based on his information in the form and context in which it appears.

## Manajemen ANTAM



**Bambang Sunarwibowo**  
Komisaris



**Gumilar Rusliwa Somantri**  
Komisaris Independen



**F. X. Sutjiastoto**  
Komisaris Utama



**Anang Sri Kusuwardono**  
Komisaris Independen



**Dilo Seno Widagdo**  
Komisaris



**Hartono**  
Direktur Operasi dan Produksi



**I Dewa Wirantaya**  
Direktur Pengembangan Usaha



**Nicolas D. Kanter**  
Direktur Utama



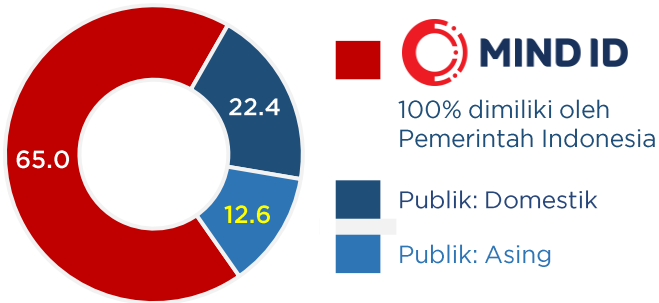
**Arianto Sabtonugroho Rudjito**  
Direktur Keuangan dan Manajemen Risiko



**Achmad Ardianto**  
Direktur Sumber Daya Manusia

# Sekilas ANTAM

## Perusahaan Pertambangan yang Terdiversifikasi dan Terintegrasi Secara Vertikal



**S&P Global Ratings \***  
**BB+**  
↑ from B+

**idAA**

**PEFINDO**  
CREDIT RATING AGENCY

\* Per Juni 2024, ANTAM tidak lagi engage dengan S&P

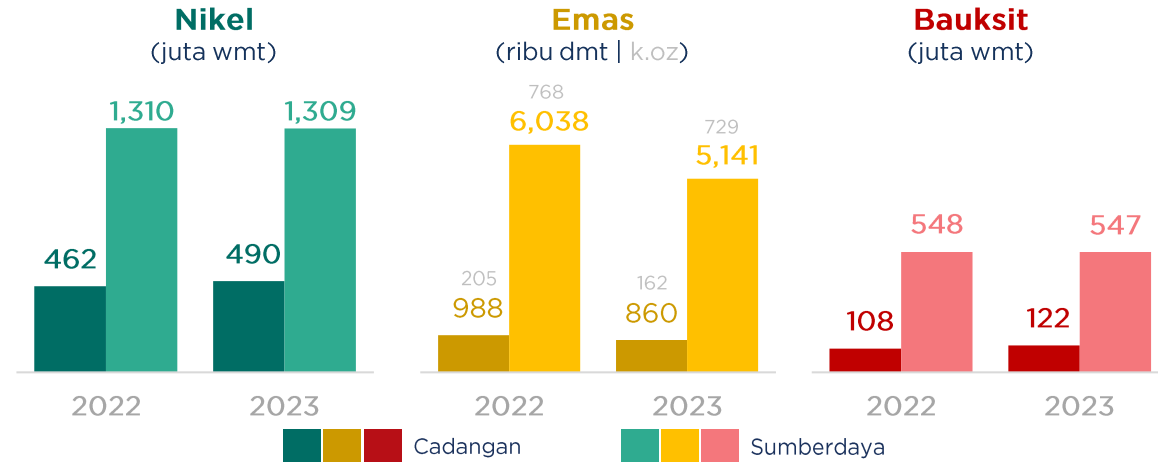
### Bagian dari Indeks Utama di Pasar Modal

**MSCI**

**IDX** LQ 45, LQ 45 LCL, IDX 30, IDX 80

**KEHATI** SRI - KEHATI, ESG SL IDX KEHATI, ESGQ 45 IDX KEHATI

**Index ESG**



Tambang Terbuka Nikel	Tambang Bawah Tanah Emas	Tambang Terbuka Bauksit
<ul style="list-style-type: none"> <li>Pabrik FeNi Kolaka</li> <li>Pabrik FeNiHaltim<sup>1</sup></li> <li>Pabrik Terintegrasi Ekosistem Electric Vehicle Battery (EVB)<sup>1</sup></li> </ul>	<ul style="list-style-type: none"> <li>Pabrik Gold Leaching Pongkor</li> <li>Pabrik <i>Precious Metal Refinery</i> (Tersertifikasi LBMA)</li> </ul>	<ul style="list-style-type: none"> <li>Pabrik Chemical Grade Alumina Tayan</li> <li>Pabrik Smelter Grade Alumina Mempawah<sup>1</sup></li> </ul>
<ul style="list-style-type: none"> <li>Bijih Nikel (Domestik)</li> <li>Feronikel (Ekspor)</li> </ul>	<ul style="list-style-type: none"> <li>Logam Mulia 999.9 (Domestic and Export)</li> </ul>	<ul style="list-style-type: none"> <li>Bauksit (Domestik)</li> <li>Alumina (Domestik dan Ekspor)</li> </ul>

### Komitmen Untuk Memenuhi Standar Lingkungan

#### PROPER EMAS

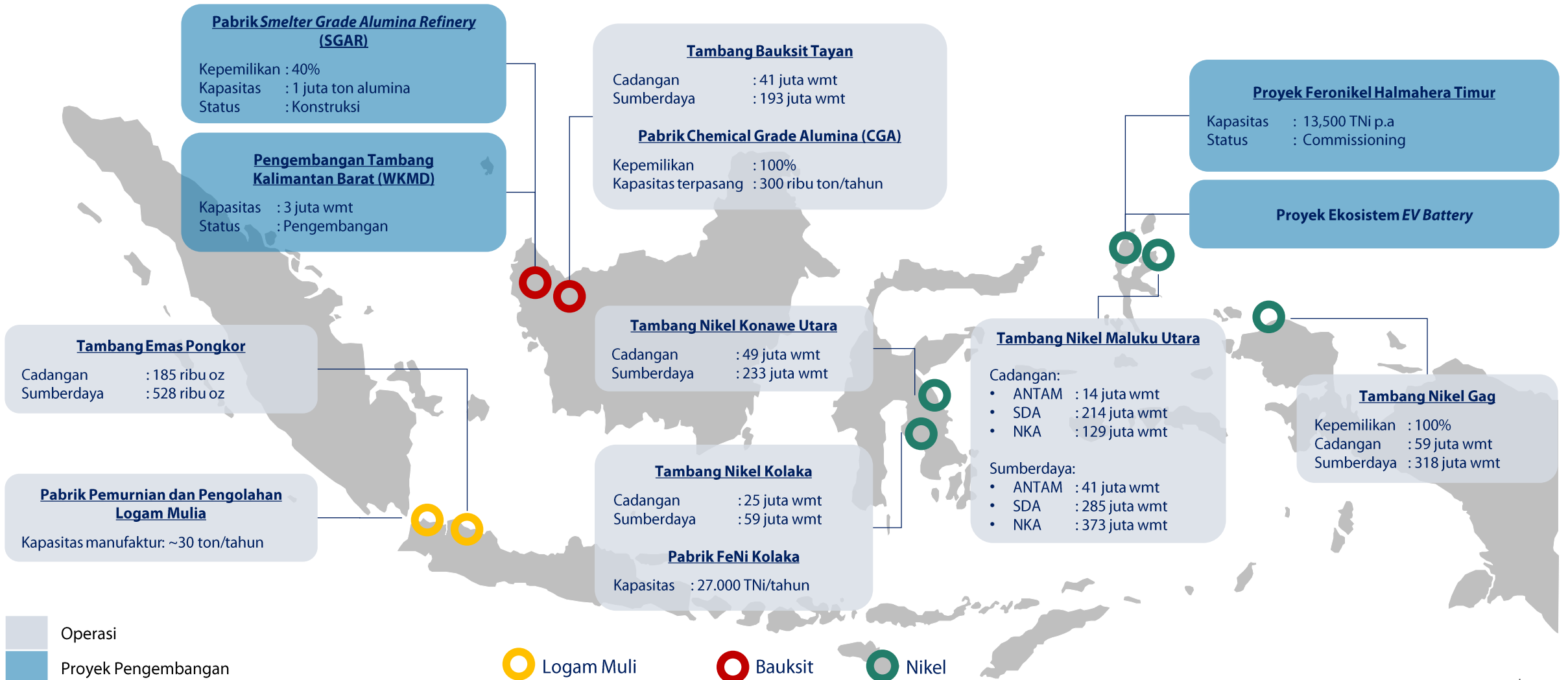
- UBP Emas
- UBPP Logam Mulia

#### PROPER HIJAU

- UBP Bauksit Kalimantan Barat
- UBP Nikel Maluku Utara
- PT Indonesia Chemical Alumina
- PT Gag Nikel

# Portofolio ANTAM

Portofolio yang Terletak Secara Strategis Memastikan Ketahanan Bisnis dan Mendorong Pengembangan Komunitas Lokal di Seluruh Indonesia



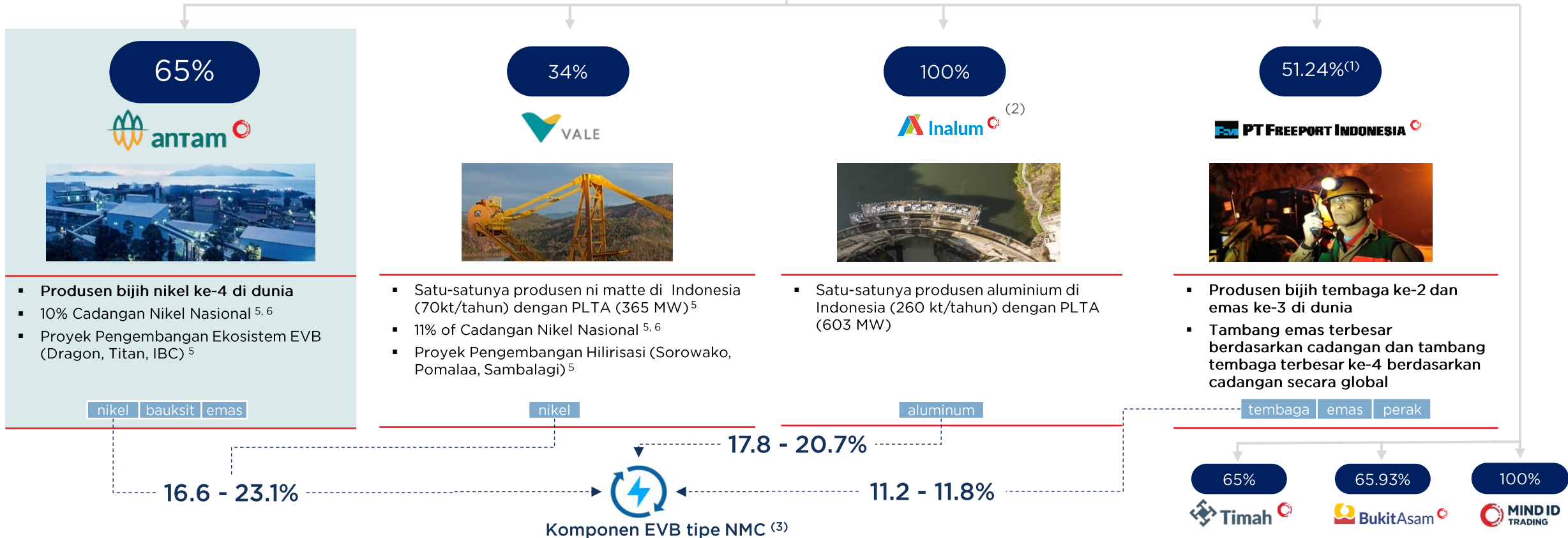
# Peranan ANTAM dalam Strategi Pengembangan Ekosistem EV Battery



100% dimiliki oleh Pemerintah Indonesia



Indonesia	MIND ID	ANTAM
Moody's Baa2	Moody's Baa2	S&P BB+
Fitch Rating BBB	Fitch Rating BBB-	Pefindo <sub>id</sub> AA



Note: Estimasi Manajemen terhadap Cadangan per 31 Dec 2021<sup>(1)</sup> Termasuk 10% partisipasi Pemerintah Provinsi Papua dan partisipasi Kabupaten Mimika di PTFI

<sup>(2)</sup> Per 21 Maret 2023, INALUM menjadi Anak Perusahaan dari MIND ID <sup>(3)</sup> Key minerals in EV Battery NMC series, <https://elements.visualcapitalist.com/the-key-minerals-in-an-ev-battery/>, <sup>(4)</sup> Laporan Wood Mackenzie 1Q2024

<sup>(5)</sup> Laporan Tahunan Masing-Masing Perusahaan pada 2023 <sup>(6)</sup> Laporan Evaluasi Kinerja oleh Badan Geologi Kementerian ESDM 2023

## Komitmen ANTAM terhadap ESG

Fokus pada Pengurangan Emisi Karbon, Reklamasi dan Rehabilitasi Lahan serta Dukungan kepada Masyarakat

### Programs 1H2024



**45.81** ha

Rehabilitasi Daerah Aliran Sungai



**59.41** ha

Reklamasi Lahan Tambang



**IDR 20** bio (\$1.22 mio)

Program Corporate Social Responsibility

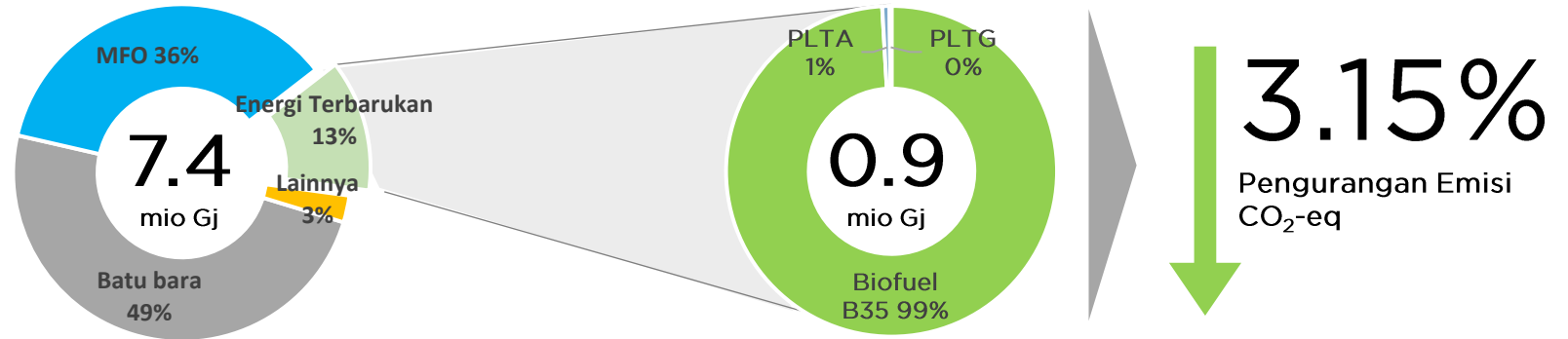


**Zero**

Kejadian Fatal



### Inisiatif Energi Terbarukan untuk Pengurangan Emisi CO<sub>2</sub>-eq



### Transisi Energi ke Jaringan PLN pada Pabrik FeNi Pomalaa

- Pabrik FeNi Pomalaa sedang dalam fase transisi dari PLTU 2x35 MW dan PLTD 8x17 MW ke Jaringan PLN Sulawesi
- Target Penyambungan ke Jaringan PLN: 4Q2024
- Komposisi Energy Mix Pembangkitan Tenaga Listrik PLN di Sulawesi diharapkan 42.75% berasal dari energi terbarukan (PLTA 19.01%, Gas 16.98%, Panas Bumi 4.67%, Lainnya 3.55%)<sup>1</sup>

### ★★★★ ESG Gap Analysis and Rating as Part of ANTAM ESG Journey



SUSTAINALYTICS

MSCI



TCFD

TASK FORCE ON CLIMATE-RELATED FINANCIAL DISCLOSURES



ICMM





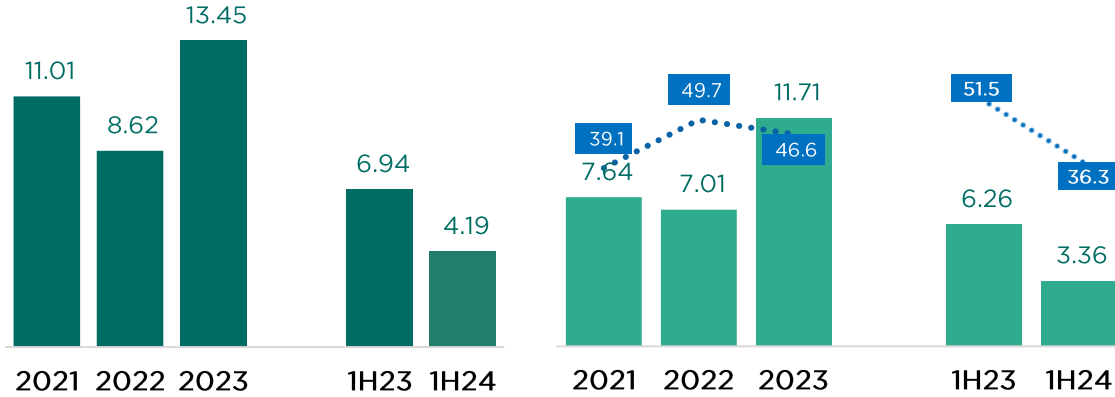
## Kinerja Operasional



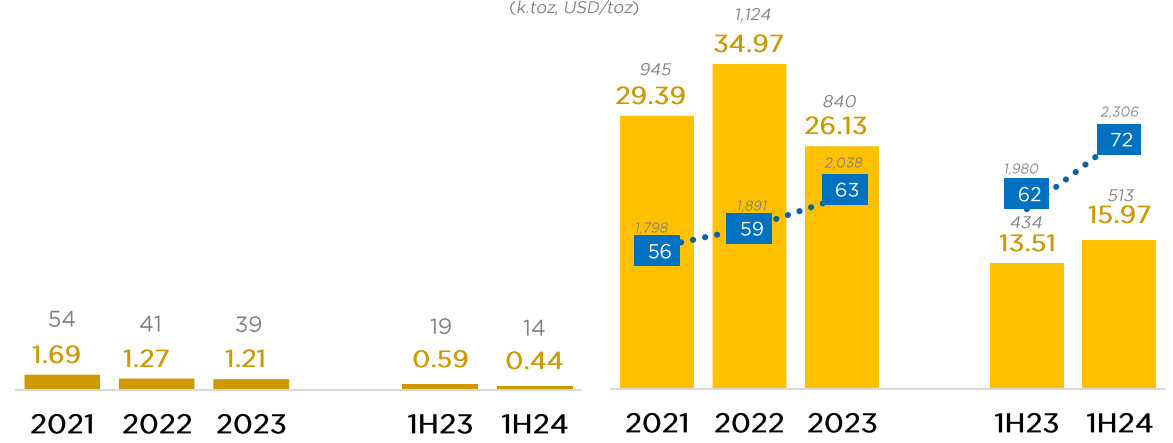
# Kinerja Operasional

## ANTAM Terus Memperkuat Bisnis Inti melalui Keunggulan Operasional

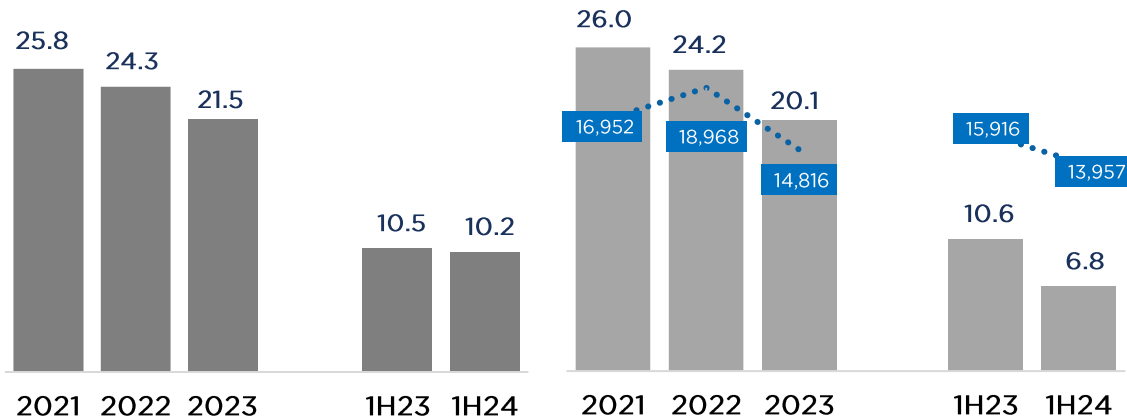
**Bijih Nikel**  
(juta wmt, USD/wmt)



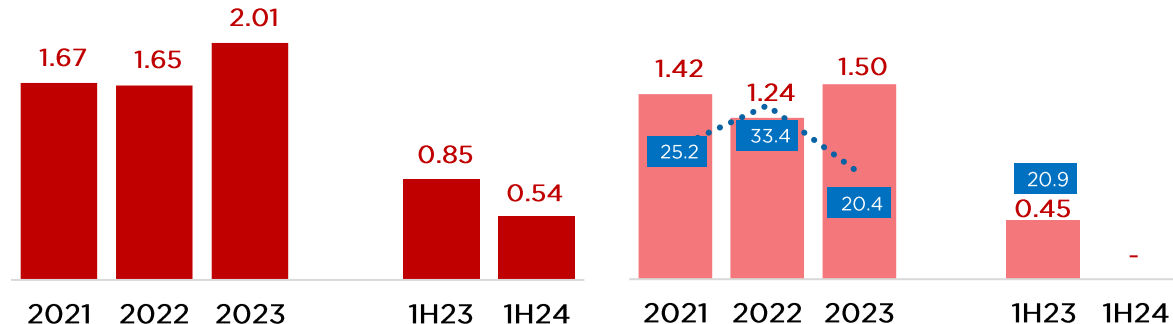
**Emas\***  
(ton, juta USD/ton)  
(k.toz, USD/toz)



**Ferrikel**  
(kilo T.Ni, USD/T.Ni)



**Bauksit**  
(juta wmt, USD/wmt)



\* Penjualan emas termasuk trading

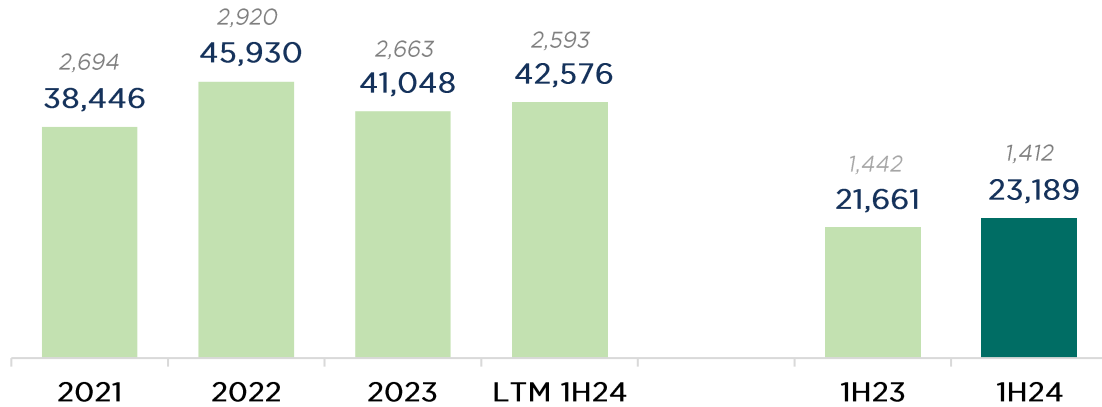


# Kinerja Keuangan

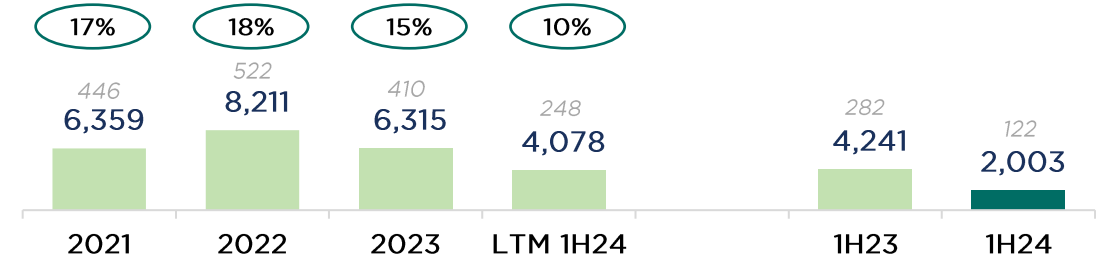
## Kinerja Keuangan – Laporan Laba Rugi

**ANTAM Mempertahankan Profitabilitas yang Stabil Meski Menghadapi Tantangan Pasar dan Geopolitik**

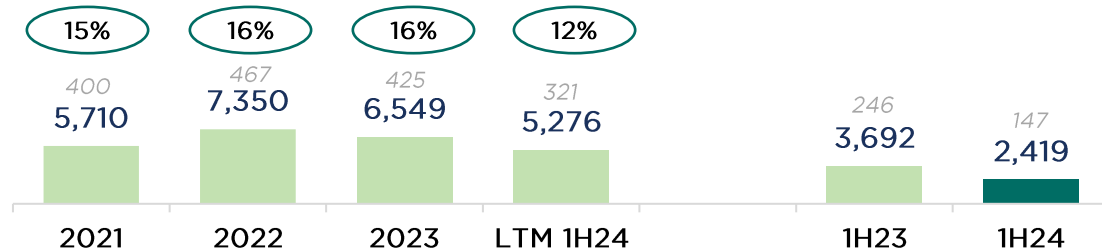
**Penjualan**  
(IDR miliar, USD juta)



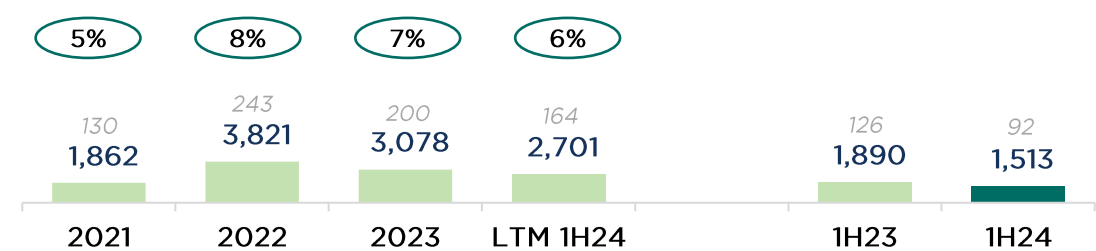
**Lab Kotor**  
(IDR miliar, USD juta)



**EBITDA**  
(IDR miliar, USD juta)



**Lab Bersih**  
(IDR miliar, USD juta)

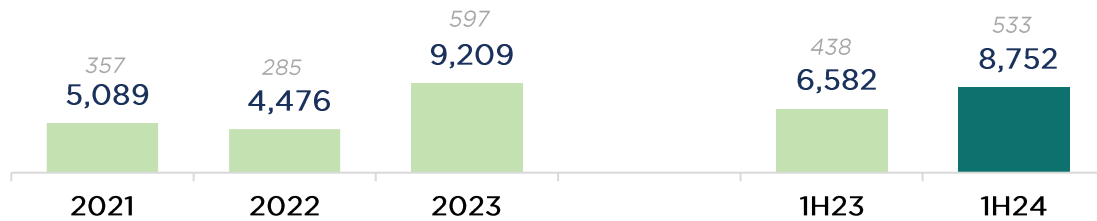


○ Margin Dalam USD

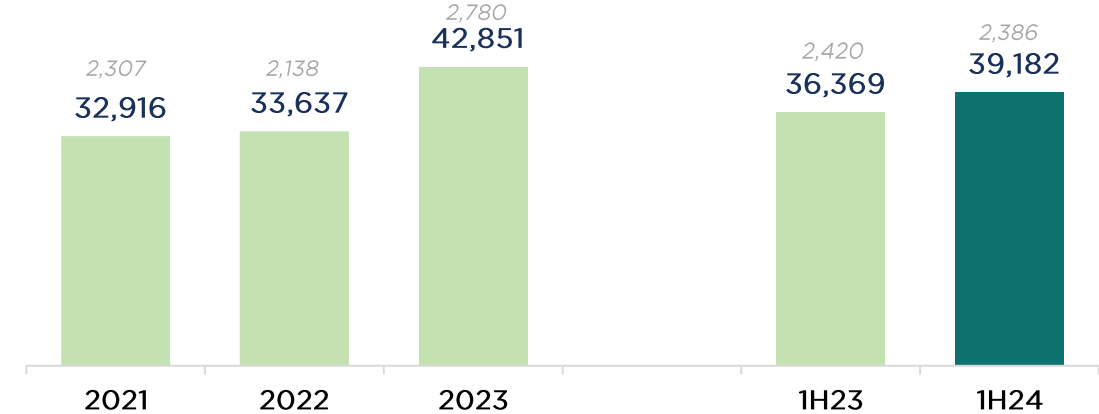
## Kinerja Keuangan – Posisi Keuangan

**Aset yang Lebih Tinggi, Penurunan Leverage, dan Peningkatan Likuiditas, Memberikan Fondasi yang Solid untuk Inisiatif Pertumbuhan Strategis Perusahaan di Masa Depan**

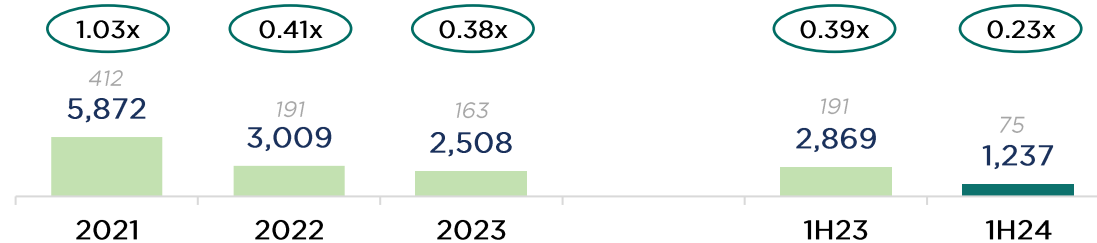
**Kas dan Setara Kas**  
(IDR miliar, USD juta)



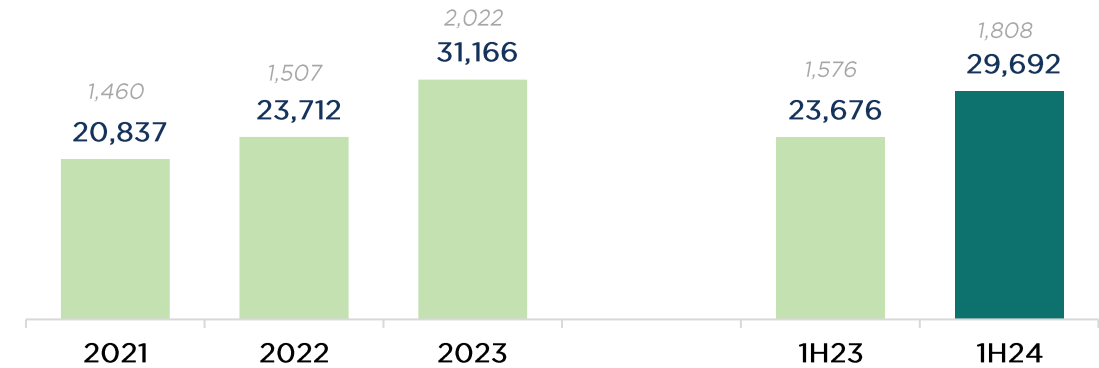
**Total Asset**  
(IDR miliar, USD juta)



**Total Interest Bearing Debt**  
(IDR miliar, USD juta)



**Total Ekuitas**  
(IDR miliar, USD juta)



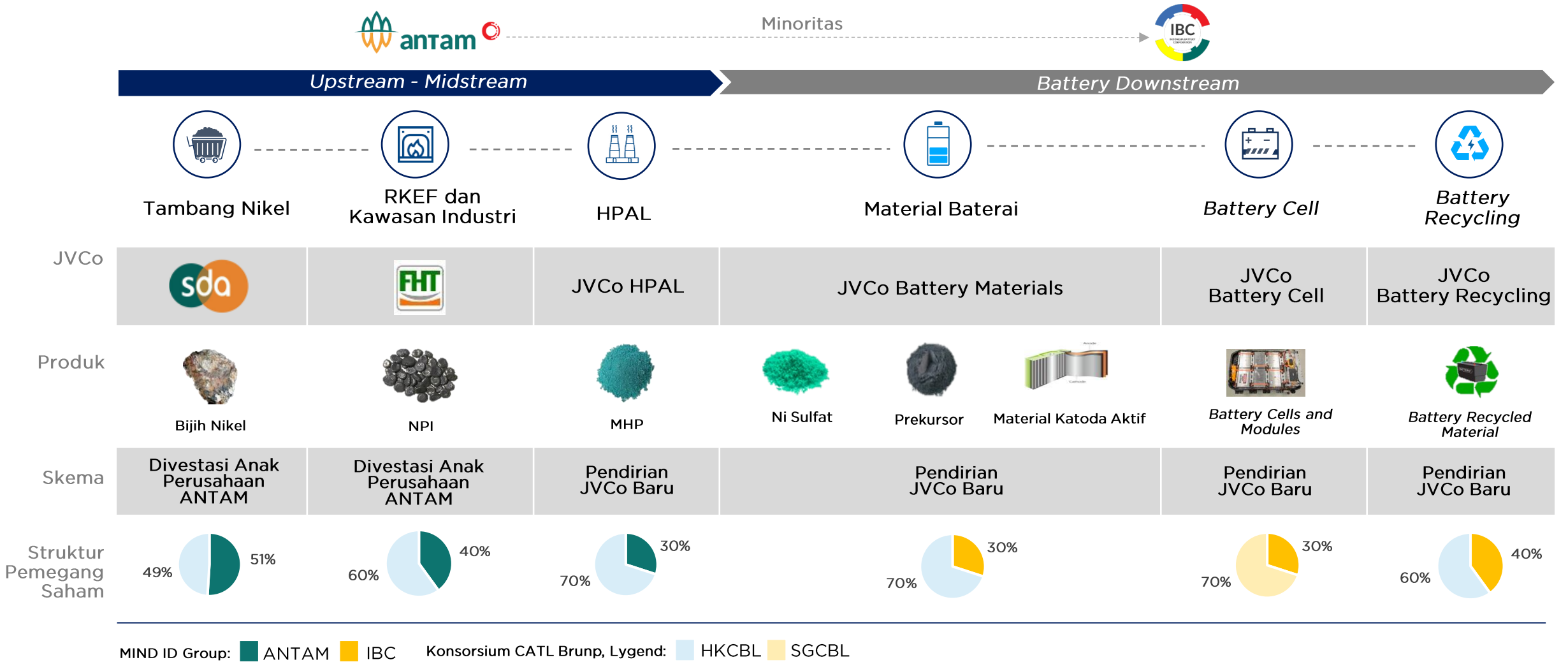
○ Debt/LTM EBITDA Ratio USD figures



# Pengembangan Usaha

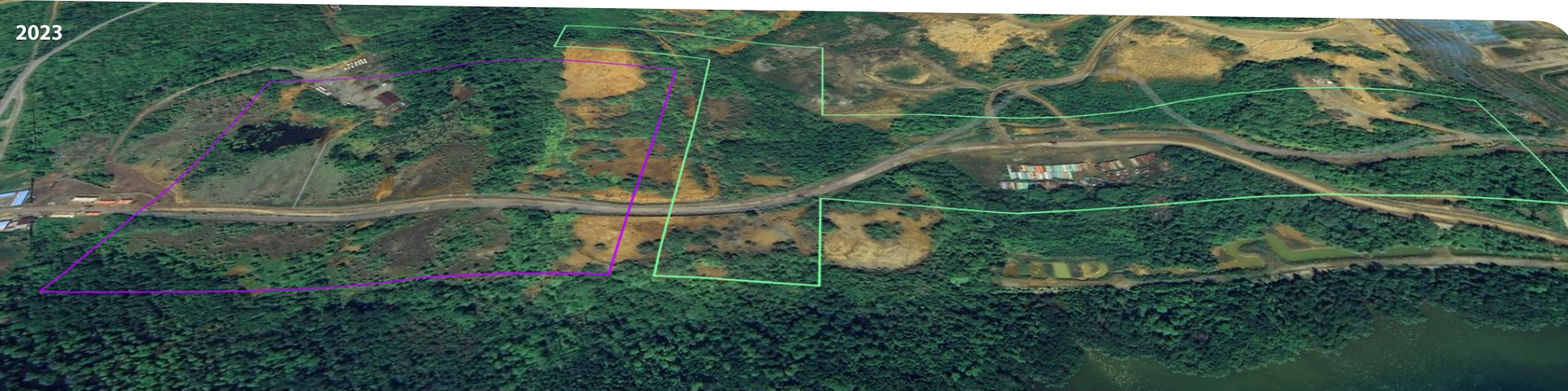
# Proyek Pengembangan Usaha

## Keterlibatan ANTAM dalam Proyek Baterai EV Hulu dan Tengah sebagai Katalisator Pertumbuhan Masa Depan Nikel



## Proyek Pengembangan Usaha

### Hilirisasi Nikel Berkelanjutan dan Efisien untuk Pengembangan Ekosistem *EV Battery* Terintegrasi



Aktivitas Pekerjaan Awal Pre-EPC di Area FHT  
Halmahera Timur, Maluku Utara

Lokasi:

**Buli,  
Halmahera Timur**

Mitra Strategis:

**Konsorsium CBL  
(CATL, Brunp, Lygend)**

Status:

**RKEF : Pre – EPC &  
Pre - Project  
Financing**

**HPAL : Pendirian  
JVCo**

Ruang Lingkup

- **Tambang Bijih Nikel**
- **Pabrik RKEF and Kawasan Industri**
- **Pabrik HPAL**
- **Pabrik *Battery Material***
- **Pabrik *Battery Cell***
- **Pabrik *Battery Recycling***

## Proyek Pengembangan Usaha

Rantai Nilai Terintegrasi untuk Memperkuat Masa Depan Bisnis Bauksit ANTAM dan Meningkatkan Rantai Nilai Aluminium di Indonesia



Plant View SGAR Project Progress  
Mempawah, Kalimantan Barat

Lokasi:

**Mempawah,  
Kalimantan Barat**

Status:

**Konstruksi**

Kapasitas:

**1 juta ton/tahun**

Est. Total Investasi:

**USD800 - 900 juta**

Struktur Pemegang Saham:

**40% ANTAM, 60% INALUM**

Est. Operasi Komersial:

**1H 2025**

Est. Umur Operasi:

**20 tahun**



## Komitmen terhadap Keberlanjutan Bisnis

### Rantai Nilai Terintegrasi untuk Memperkuat Masa Depan Bisnis Bauksit ANTAM dan Meningkatkan Rantai Nilai Aluminium di Indonesia

#### Pertumbuhan Organik dan Anorganik



- Pertumbuhan melalui peningkatan volume produksi dan penjualan
- Rencana akuisisi smelter milik salah satu anak Perusahaan Tsingshan

#### Lelang IUP dan Penugasan Khusus



- Partisipasi dalam lelang IUP dan Penugasan Khusus untuk memperkuat posisi dalam mengonsolidasi sumberdaya dan cadangan nasional sesuai dengan mandat Pemerintah.

#### Transformasi Proses Bisnis

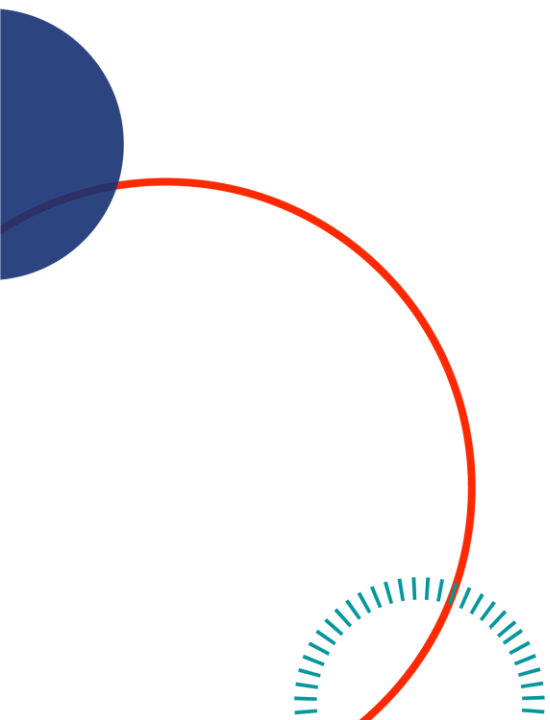



- Inisiatif untuk meningkatkan efisiensi keuangan melalui digitalisasi, pengendalian biaya, manajemen kas dan likuiditas, manajemen liabilitas, Project Management office, manajemen portofolio, dan tata kelola guna lebih mengoptimalkan kinerja operasional dan keuangan perusahaan

#### Potensi Sumber Emas Domestik



- Rencana offtake emas dari Freeport
- Kepastian pasokan emas domestik akan meningkatkan efisiensi operasional dan modal kerja, serta mengurangi risiko valuta asing



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