

No. : 5482/09/DAT/2017
Attachment :-
Subject : Information Report or Material Fact

Jakarta, November 15, 2017

Dear,
The Australian Securities Exchange (ASX)

On behalf of Perusahaan Perseroan (Persero) PT Aneka Tambang Tbk abbreviated PT ANTAM (Persero) Tbk, here after in the Articles of Association shall be referred to as (the "Company") submit the Information Report or Material Fact as follows:

Name of the public Company : PT ANTAM (Persero) Tbk
Business Classification : Mining
Telephone : (6221) 789 1234
Facsimile : (6221) 789 1224
E-mail Address : corsec@antam.com

1.	Date of the event	November 14, 2017
2.	Type of Information or Material Fact	The issuance of the Government Regulation No. 47 Year 2017 on the addition of State Equity Participation of the Government of Republic of Indonesia into Perusahaan Perseroan (Persero) PT Indonesia Asahan Aluminium.
3.	Description of Information or Material Fact	<p>The issuance of the Government Regulation No. 47 of 2017 on the Addition of State Equity Participation of the Government of Republic of Indonesia into Perusahaan Perseroan (Persero) PT Indonesia Asahan Aluminium Shares, based on the Government Regulation, 15.619.999.999 of the B Series shares that is owned by the Republic of Indonesia in the Company shall be transferred to Perusahaan Perseroan (Persero) PT Indonesia Asahan Aluminium ("Inalum") as an addition of the State Equity Participation in Inalum (the "Transaction").</p> <p>As a result of the Transaction, B Series shares of the Company will be owned by 65% by Inalum and owned by the public by 35%, and the Company's A Series shares remaining owned by the Government of the Republic of Indonesia.</p>

PT ANTAM (Persero) Tbk
Head Office
Gedung Aneka Tambang
Jl. Letjen. T.B. Simatupang No.1
Lingkar Selatan, Tanjung Barat, Jakarta 12530, Indonesia

T 62-21 789 1234
F 62-21 789 1224
E corsec@antam.com

www.antam.com



4.	The impact of event, information or fact on the operational, legal, financial or business continuity aspect of Public Company.	<p>The transfer of all State-owned B Series shares in the Company as an addition of the State Equity Participation in Inalum that causes the change of the status of the Company from a Persero to a non-Persero.</p> <p>The A Series Share owned by the Government of the Republic of Indonesia will not be transferred and therefore, the Government of the Republic of Indonesia will remain to own special rights that are not provided to the holders of the B Series Shares in the Company, as stipulated under the provisions of the Articles of Association of the Company.</p> <p>Notwithstanding the transfer of the State-owned B Series shares to Inalum, in accordance with Government Regulation Number 72 of 2016 regarding Amendment to Government Regulation Number 44 of 2005 regarding Procedure Participation and Administration of State Owned Capital and Limited Liability Company the Company will hold equal treatment as a State-Owned entity for the following matters:</p> <ol style="list-style-type: none"> a. the Company may still be able to carry out special assignments from the Government of the Republic of Indonesia or for public services purposes; and b. to the Company may continue to be applied special policies of the state and/or the Government of the Republic of Indonesia including for the management of natural resources with special treatment as applied to State-Owned Entities.
5.	Other details	-

**ACTING PRESIDENT DIRECTOR
PT ANTAM (PERSERO) TBK**



Hari Widjajanto

PT ANTAM (Persero) Tbk
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