



PRESS RELEASE

PT ANTAM Tbk

For Immediate Release

ANTAM KEEPS ON RECORDED POSITIVE PERFORMANCE IN 2019

Jakarta, April 16, 2020 - PT Aneka Tambang Tbk (ANTAM; IDX: ANTM; ASX: ATM) is pleased to announce the positive result of the Company's operation, sales and financial performance for year 2019 (FY19). ANTAM's books audited net sales of Rp32.72 trillion in line with the solid growth of the Company's main commodities production and sales performance in 2019. During FY19, ANTAM's ferronickel production reached 25,713 tons nickel within ferronickel (TNi), increase 3% from 2018 (FY18) ferronickel production volume. Meanwhile, ANTAM's ferronickel sales volume reached 26,212 TNi, a 9% growing year over year (YoY). In FY19, ferronickel sales was the second largest contributor to the Company's net sales, amounting Rp4.87 trillion or equal to 15% of total sales.

In FY19, on gold commodity, ANTAM's gold sales volume recorded to 34,016 kg (1,093,639 troy oz), significantly increased by 22% YoY. ANTAM booked a sales from gold amounting to Rp22.46 trillion or represent 69% of total FY19 net sales. On the production side, ANTAM recorded gold production volume of 1,963 kg (63,111 troy oz) during FY19.

On nickel ore commodity, ANTAM recorded total production volume of nickel ore in FY19 amounted to 8.70 million wet metric ton (wmt) with a sales volume of 7.6 million wmt. ANTAM posted revenue from nickel ore sales of Rp3.70 trillion or represent 11% of total FY19 net sales. In FY19, bauxite commodity also brought positive contribution to ANTAM's net revenue figures. In FY19, bauxite ore production recorded at 1.73 million wmt with a sales volume figure of 1.66 million wmt. The revenue derived from bauxite sales amounted Rp758 billion for FY19.

In FY19, ANTAM's gross profit amounted to Rp4.45 trillion and operating profit recorded at Rp955 billion. Whereas, the Company's cost of the goods sold in FY19 maintained at Rp28.27 trillion and operating expenses achieved Rp3.49 trillion. The Company's cost structure is in line with the growth of production and sales volume. The cost structure is also consolidating the expenses from the Company's subsidiaries.

Following the completion of the acquisition process of PT Indonesia Chemical Alumina (PT ICA) shares by ANTAM, in 2019, the PT ICA's financial statements include among others of sales account, cost of goods sold and operating expenses has fully consolidated on ANTAM's financial statement. In FY19, in line with a strategy to enhance the alumina operation performance, as much as 104 thousand tons of alumina was produced by PT ICA. Meanwhile the alumina sales volume achieved 71 thousand tons. The alumina production and sales level were growing significantly in FY19 if compared with the FY18 alumina production and sales volume of 13 thousand tons and 8 thousand tons respectively. In midst of challenging condition within FY19 to achieve plant operation stability as well as product marketing aspect under the fluctuating of global selling price condition, the Company optimistic on the near future, the alumina product will deliver a better positive contribution to the Company's financial consolidated performance.

In FY19, ANTAM posted net other expenses totaling to Rp268 billion which were attributable by finance income and cost, foreign exchange losses, share of loss of associates and joint venture and

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net other income. In FY19, the Company's posted audited profit for the year of Rp194 billion with the Earnings Before Interest, Taxes, Depreciation, and Amortization (EBITDA) level of Rp2.3 trillion.

With cash and equivalent of Rp3.64 trillion, ANTAM has a solid financial position to support the Company's main business development initiatives. The construction progress of ANTAM's strategic project the East Halmahera Ferronickel Plant Development Project (P3FH) has achieved 97.75% up to FY19. After the completion, the P3FH will have annual ferronickel production name plate capacity of 13,500 TNi. In line with Company's efforts to increase the added value of its bauxite mineral resources, ANTAM is currently focusing on the development of Smelter Grade Alumina Refinery (SGAR) plant with PT INALUM (Persero) with an estimated total production capacity of up to 1 million ton SGA per annum (Stage 1). In line with the Company business development strategies, ANTAM also aims to enter into a partnership and build a mutual beneficiary relationship in the development of metals processing downstream projects especially on nickel, gold and bauxite commodity, including the recent initiative strategic partnership between ANTAM and Shandong Xinhai through the signing of the Head of Agreement (HoA) on development of 4 x 48 MW nickel smelter facility through Rotary Kiln Electric Furnace technology with total nameplate capacity of 40,000 TNi. Under the HoA, the parties will cooperate and work together on the preparation of preliminary feasibility study and prepare for other relevant activities with regard to the preparation of the partnership implementation.

In the audited of ANTAM Consolidated Financial Statement for the year ended December 31, 2019, The Company set forth the restatements on the previous consolidated statement of financial position, profit or loss and other comprehensive income and consolidated statement of changes in equity for the years ended December 31, 2018. The restatement of the consolidated financial statement is primarily related to the disclosure of equity accounting of investments in foreign currency, impairment of long-lived assets, capitalization of certain expenditures, inventories, provision for environmental and reclamation costs and certain taxation accounts. In addition, the reclassifications were also conducted on certain accounts in the previous financial year to conform with the 2019 presentation.

The 2019 achievement serves as the basis to improve the Company's performance for a better outcome in 2020 through various business innovation efforts and optimizing the Company's resources by prioritizing an efficient operating costs management strategy in order to create positive value for the shareholders and stakeholders.

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**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/1 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN**

**31 DESEMBER 2019, 31 DESEMBER 2018 DAN
1 JANUARI 2018**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION**

**31 DECEMBER 2019, 31 DECEMBER 2018 AND
1 JANUARY 2018**

(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>31 Desember/ December 2019</u>	<u>31 Desember/ December 2018*</u>	<u>1 Januari/ January 2018*</u>	
ASET					ASSETS
ASET LANCAR					CURRENT ASSETS
Kas dan setara kas	6	3,636,243,080	4,299,068,085	5,550,677,020	Cash and cash equivalents
Piutang usaha, bersih	7				Trade receivables, net
- Pihak ketiga		973,430,725	942,679,777	969,035,598	Third parties -
- Pihak berelasi		28,903,989	1,105,746	2,132,558	Related parties -
Piutang lain-lain, bersih	9	428,166,187	51,014,028	406,181,959	Other receivables, net
Persediaan, bersih	8	1,796,301,441	1,845,550,076	1,098,989,911	Inventories, net
Pajak dibayar di muka					Prepaid taxes
- Pajak lain-lain	18a	439,751,346	105,656,757	-	Other taxes -
- Pajak penghasilan badan	18a	282,607,418	-	-	Corporate income taxes -
Biaya dibayar di muka		13,724,405	24,226,763	88,645,395	Prepaid expenses
Aset lancar lain-lain		<u>66,110,669</u>	<u>72,739,747</u>	<u>222,489,185</u>	Other current assets
Jumlah aset lancar		<u>7.665.239.260</u>	<u>7.342.040.979</u>	<u>8.338.151.626</u>	Total current assets
ASET TIDAK LANCAR					NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	10	117,225,118	108,355,869	21,570,067	Restricted cash
Piutang lain-lain, bersih	9				Other receivables, net
- Pihak ketiga		-	455,070,658	389,426,081	Third party -
- Pihak berelasi		-	-	1,421,481,050	Related parties -
Piutang derivatif		-	4,363,484	-	Derivative receivable
Investasi pada entitas asosiasi, bersih	11	744,529,918	1,145,222,461	1,690,633,406	Investments in associates, net
Investasi pada ventura bersama	11	-	-	833,894,233	Investment in a joint venture
Aset tetap, bersih	12	18,865,691,270	19,489,671,241	13,298,244,726	Property, plant and equipment, net
Properti pertambangan, bersih	13	752,994,987	710,054,517	763,471,320	Mining properties, net
Aset eksplorasi dan evaluasi	14	658,740,597	693,646,392	694,602,881	Exploration and evaluation assets
Aset takberwujud, bersih		42,992,368	50,860,511	25,463,937	Intangible assets, net
Pajak dibayar di muka					Prepaid taxes
- Pajak lain-lain	18a	451,932,547	1,031,735,593	504,991,958	Other taxes -
- Pajak penghasilan badan	18a	318,764,351	401,351,801	247,306,564	Corporate income taxes -
Goodwill	15	68,336,044	101,759,427	101,759,427	Goodwill
Aset pajak tangguhan	18d	129,448,529	140,868,263	213,456,583	Deferred tax assets
Aset tidak lancar lain-lain		<u>379,012,741</u>	<u>520,349,649</u>	<u>254,181,512</u>	Other non-current assets
Jumlah aset tidak lancar		<u>22.529.668.470</u>	<u>24.853.309.866</u>	<u>20.460.483.745</u>	Total non-current assets
JUMLAH ASET		<u>30.194.907.730</u>	<u>32.195.350.845</u>	<u>28.798.635.371</u>	TOTAL ASSETS

*Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/2 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
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LIABILITAS					LIABILITIES
LIABILITAS JANGKA PENDEK					CURRENT LIABILITIES
Utang usaha	16				Trade payables
- Pihak ketiga		642,785,413	403,931,604	244,818,853	Third parties -
- Pihak berelasi		96,958,283	463,814,512	80,060,002	Related parties -
Beban akrual	17	441,970,183	784,615,861	380,307,068	Accrued expenses
Liabilitas imbalan karyawan					Short-term employee
jangka pendek		74,914,550	118,518,440	27,736,785	benefit liabilities
Uang muka pelanggan		199,145,890	317,082,067	115,294,680	Advances from customers
Liabilitas derivatif		10,041,652	2,620,644	-	Derivative liability
Utang pajak	18b				Taxes payable
- Pajak penghasilan badan		18,412,722	8,405,083	162,486	Corporate income taxes -
- Pajak lain-lain		77,857,424	146,082,982	36,106,464	Other taxes -
Pinjaman bank jangka pendek	19	1,408,101,000	1,452,000,000	2,715,620,000	Short-term bank loans
Utang obligasi yang jatuh					Current maturities of
tempo dalam satu tahun	20	-	-	899,594,174	bonds payable
Pinjaman investasi yang jatuh tempo					Current maturities of
dalam satu tahun	21	1,585,286,186	1,121,605,386	486,103,998	investment loans
Provisi atas pengelolaan dan reklamasi					Current maturities of provision
lingkungan hidup yang jatuh					for environmental and
tempo dalam satu tahun	22	31,190,755	25,166,415	21,650,895	reclamation costs
Utang lain-lain	25	706,574,335	718,088,480	541,160,687	Other payables
Jumlah liabilitas jangka pendek		<u>5,293,238,393</u>	<u>5,561,931,474</u>	<u>5,548,616,092</u>	Total current liabilities
LIABILITAS JANGKA PANJANG					NON-CURRENT LIABILITIES
Utang obligasi, setelah dikurangi					Bonds payable,
bagian yang jatuh tempo dalam	20	2,098,515,743	2,097,852,666	2,097,246,586	net of current maturities
satu tahun					
Pinjaman investasi, setelah dikurangi					Investment loans,
bagian yang jatuh tempo dalam	21	3,465,639,144	5,249,741,153	3,200,350,554	net of current maturities
satu tahun					
Provisi atas pengelolaan dan reklamasi					Provision for environmental
lingkungan hidup, setelah dikurangi					and reclamation costs,
bagian yang jatuh tempo	22	592,201,736	406,977,425	373,844,066	net of current maturities
dalam satu tahun					Pension and other
Kewajiban pensiun dan					post-employment obligations
imbalan pascakerja lainnya	31	604,976,889	412,301,501	411,697,465	Other non-current liabilities
Liabilitas jangka panjang lainnya		6,916,650	18,180,335	3,762,043	
Jumlah liabilitas jangka panjang		<u>6,768,250,162</u>	<u>8,185,053,080</u>	<u>6,086,900,714</u>	Total non-current liabilities
JUMLAH LIABILITAS		<u>12,061,488,555</u>	<u>13,746,984,554</u>	<u>11,635,516,806</u>	TOTAL LIABILITIES

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EKUITAS					EQUITY
EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK					EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT
Modal saham					<i>Share capital</i>
Modal dasar - 1 saham preferen seri A Dwiwarna dan 37.999.999.999 saham biasa seri B; Modal ditempatkan dan disetor penuh - 1 saham preferen seri A Dwiwarna dan 24.030.764.724 saham biasa seri B dengan nilai nominal Rp100 (nilai penuh) per saham					<i>Authorised capital - 1 preferred series A Dwiwarna share and 37,999,999,999 series B ordinary shares; Issued and fully paid capital - 1 preferred series A Dwiwarna share and 24,030,764,724 series B ordinary shares with a par value of Rp100 (full amount) per share</i>
Tambahan modal disetor	23	2,403,076,473	2,403,076,473	2,403,076,473	<i>Additional paid-in capital</i>
Komponen ekuitas lainnya:					<i>Other equity components:</i>
Selisih kurs karena penjabaran laporan keuangan		1,140,684,112	1,220,023,709	1,949,581,120	<i>Difference in foreign currency translation</i>
Surplus revaluasi aset		2,742,029,584	2,742,029,584	2,313,098,229	<i>Asset revaluation surplus</i>
Saldo laba:					<i>Retained earnings:</i>
Yang telah ditentukan penggunaannya	4	480,615,295	480,615,295	480,615,295	<i>Appropriated</i>
Yang belum ditentukan penggunaannya		<u>7,432,160,733</u>	<u>7,667,769,136</u>	<u>6,081,896,917</u>	<i>Unappropriated</i>
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		18,133,399,321	18,448,347,321	17,163,101,158	Total equity attributable to owners of the parent
Kepentingan nonpengendali		19,854	18,970	17,407	<i>Non-controlling interests</i>
JUMLAH EKUITAS		18,133,419,175	18,448,366,291	17,163,118,565	TOTAL EQUITY
JUMLAH LIABILITAS DAN EKUITAS		30,194,907,730	32,195,350,845	28,798,635,371	TOTAL LIABILITIES AND EQUITY

*Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

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Lampiran 2/1 Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2019 DAN 2018**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2019 AND 2018**

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	2019	2018*	
PENJUALAN	26	32,718,542,699	25,275,245,970	SALES
BEBAN POKOK PENJUALAN	27	<u>(28,271,386,345)</u>	<u>(20,613,271,101)</u>	COST OF GOODS SOLD
LABA KOTOR		<u>4,447,156,354</u>	<u>4,661,974,869</u>	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Umum dan administrasi	28	(2,047,135,504)	(1,786,727,942)	General and administrative
Penjualan dan pemasaran	28	<u>(1,444,406,032)</u>	<u>(1,319,090,151)</u>	Selling and marketing
Jumlah beban usaha		<u>(3,491,541,536)</u>	<u>(3,105,818,093)</u>	Total operating expenses
LABA USAHA		<u>955,614,818</u>	<u>1,556,156,776</u>	OPERATING PROFIT
(BEBAN)/PENGHASILAN LAIN-LAIN				OTHER (EXPENSES)/INCOME
Bagian kerugian entitas asosiasi dan ventura bersama	11	(88,099,410)	(1,260,023,189)	Share of loss of associates and joint venture
Pendapatan keuangan	29	120,446,161	260,845,591	Finance income
Beban keuangan	29	(233,360,576)	(1,130,486,598)	Finance costs
Keuntungan dari akuisisi (Kerugian)/keuntungan selisih kurs, bersih	5	-	2,226,369,407	Gain on acquisition
Penghasilan lain-lain, bersih	30	<u>(235,718,069)</u>	<u>276,087,821</u>	Foreign exchange (losses)/gains, net
		<u>168,151,129</u>	<u>84,202,993</u>	Other income, net
(Beban)/penghasilan lain-lain, bersih		<u>(268,580,765)</u>	<u>456,996,025</u>	Other (expenses)/income, net
LABA SEBELUM PAJAK PENGHASILAN		<u>687,034,053</u>	<u>2,013,152,801</u>	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	18c	<u>(493,182,022)</u>	<u>(377,150,210)</u>	Income tax expense
LABA TAHUN BERJALAN		<u>193,852,031</u>	<u>1,636,002,591</u>	PROFIT FOR THE YEAR
RUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS
Pos yang tidak akan direklasifikasi ke laba rugi:				Items that will not be reclassified to profit or loss:
- Kenaikan nilai tanah dari revaluasi		-	428,931,355	Increase on land from revaluation -
- Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	31	(168,627,300)	(5,209,400)	Remeasurement of pensions and other post-employment obligations -
- Dampak pajak pengukuran kembali kewajiban pensiun dan pascakerja lainnya	18d	42,156,825	1,302,350	Tax effect on remeasurement of pensions and other post-employment obligations -
- Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama - pengukuran kembali kewajiban pensiun dan pascakerja lainnya	11	<u>3,059,686</u>	<u>1,555,615</u>	Share of other comprehensive income of associates and joint venture - remeasurement of pensions and other post-employment obligation -
		<u>(123,410,789)</u>	<u>426,579,920</u>	
Pos yang akan direklasifikasi ke laba rugi:				Items that will be reclassified to profit or loss:
- Reklasifikasi atas selisih kurs karena penjabaran laporan keuangan	5	-	(888,629,119)	Recycling of cumulative translation adjustment -
- Penyesuaian penjabaran laporan keuangan		<u>(79,339,597)</u>	<u>159,071,708</u>	Translation adjustments -
		<u>(79,339,597)</u>	<u>(729,557,411)</u>	
RUGI KOMPREHENSIF LAIN, SETELAH PAJAK		<u>(202,750,386)</u>	<u>(302,977,491)</u>	OTHER COMPREHENSIVE LOSS, NET OF TAX
JUMLAH (RUGI)/PENGHASILAN KOMPREHENSIF TAHUN BERJALAN		<u>(8,898,355)</u>	<u>1,333,025,100</u>	TOTAL COMPREHENSIVE (LOSS)/ INCOME FOR THE YEAR

*Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

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Lampiran 2/2 Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2019 DAN 2018**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2019 AND 2018**

(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2019</u>	<u>2018*</u>	
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		193,851,147	1,636,001,028	Owners of the parent
Kepentingan nonpengendali		<u>884</u>	<u>1,563</u>	Non-controlling interests
		<u>193,852,031</u>	<u>1,636,002,591</u>	
JUMLAH (RUGI)/PENGHASILAN KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE (LOSS)/ INCOME FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		(8,899,239)	1,333,023,537	Owners of the parent
Kepentingan nonpengendali		<u>884</u>	<u>1,563</u>	Non-controlling interests
		<u>(8,898,355)</u>	<u>1,333,025,100</u>	
LABA BERSIH PER SAHAM DASAR DAN DILUSIAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (NILAI PENUH)	33	<u>8.07</u>	<u>68.08</u>	BASIC AND DILUTED EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT (FULL AMOUNT)

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*As restated and reclassified (refer to Note 4)

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DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 3 Schedule

**LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2019 DAN 2018**
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEARS ENDED 31 DECEMBER 2019 AND 2018**
(Expressed in thousands of Rupiah, unless otherwise stated)

Distribusikan kepada pemilik entitas induk/Attributable to owners of the parent										
Catatan/ Notes	Modal ditempatkan dan disetor penuh/ Issued and fully paid capital	Tambahkan modal disetor/ Additional paid-in capital	Selisih kurs karena penjabaran laporan keuangan/ Difference in foreign currency translation*	Surplus revaluasi aset/ Asset revaluation surplus*	Saldo laba/Retained earnings		Jumlah/ Total*	Kepentingan nonpengendali/ Non-controlling interest	Jumlah ekuitas/ Total equity*	
					Yang telah ditentukan penggunaannya/ Appropriated*	Yang belum ditentukan penggunaannya/ Unappropriated*				
Saldo per 1 Januari 2018 (seperti yang dilaporkan sebelumnya)	2,403,076,473	3,934,833,124	56,100,179	2,330,655,281	11,613,209,777	(1,847,488,724)	18,490,386,110	17,407	18,490,403,517	Balance as at 1 January 2018 (as previously reported)
Dampak penyajian kembali	4	-	1,893,480,941	(17,557,052)	(11,132,594,482)	7,929,385,641	(1,327,284,952)	-	(1,327,284,952)	Impact of restatements
Saldo per 1 Januari 2018 (setelah disajikan kembali)*	2,403,076,473	3,934,833,124	1,949,581,120	2,313,098,229	480,615,295	6,081,896,917	17,163,101,158	17,407	17,163,118,565	Balance as at 1 January 2018 (after restatements)*
Reklasifikasi atas selisih kurs karena penjabaran laporan keuangan	5	-	(888,629,119)	-	-	-	(888,629,119)	-	(888,629,119)	Recycling of cumulative translation adjustment
Penyesuaian penjabaran laporan keuangan	-	-	159,071,708	-	-	-	159,071,708	-	159,071,708	Translation adjustments
Laba tahun berjalan	-	-	-	-	-	1,636,001,028	1,636,002,591	1,563	1,636,002,591	Profit for the year
Dividen	24	-	-	-	-	(47,777,374)	(47,777,374)	-	(47,777,374)	Dividends
Penghasilan komprehensif lain, setelah pajak:										Other comprehensive income, net of tax:
Revaluasi tanah	12	-	-	428,931,355	-	-	428,931,355	-	428,931,355	Land revaluation
Bagian penghasilan komprehensif lain dari entitas asosiasi dan ventura bersama	11	-	-	-	-	1,555,615	1,555,615	-	1,555,615	Share of other comprehensive income from associates and joint venture
Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	-	-	-	-	-	(3,907,050)	(3,907,050)	-	(3,907,050)	Remeasurements of pension and other post-employment obligations
Saldo per 31 Desember 2018 (setelah disajikan kembali)*	2,403,076,473	3,934,833,124	1,220,023,709	2,742,029,584	480,615,295	7,667,769,136	18,448,347,321	18,970	18,448,366,291	Balance as at 31 December 2018 (after restatements)*
Penyesuaian penjabaran laporan keuangan	-	-	(79,339,597)	-	-	-	(79,339,597)	-	(79,339,597)	Translation adjustments
Laba tahun berjalan	-	-	-	-	-	193,851,147	193,852,031	884	193,852,031	Profit for the year
Dividen	24	-	-	-	-	(306,048,761)	(306,048,761)	-	(306,048,761)	Dividends
Penghasilan komprehensif lain, setelah pajak:										Other comprehensive income, net of tax:
Bagian penghasilan komprehensif lain dari entitas asosiasi	11	-	-	-	-	3,059,686	3,059,686	-	3,059,686	Share of other comprehensive income from associates
Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	-	-	-	-	-	(126,470,475)	(126,470,475)	-	(126,470,475)	Remeasurements of pension and other post-employment obligations
Saldo per 31 Desember 2019	2,403,076,473	3,934,833,124	1,140,684,112	2,742,029,584	480,615,295	7,432,160,733	18,133,399,321	19,854	18,133,419,175	Balance as at 31 December 2019

*Disajikan kembali dan direklasifikasi (lihat Catatan 4)

*As restated and reclassified (refer to Note 4)

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 4 Schedule

**LAPORAN ARUS KAS KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2019 DAN 2018**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
CASH FLOWS FOR THE YEARS ENDED
31 DECEMBER 2019 AND 2018**

(Expressed in thousands of Rupiah, unless otherwise stated)

	2019	2018	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	32,502,238,389	25,547,387,115	<i>Cash receipts from customers</i>
Pembayaran kepada pemasok	(28,289,848,891)	(21,393,706,262)	<i>Payments to suppliers</i>
Pembayaran kepada komisaris, direksi dan karyawan	(1,549,571,203)	(1,224,228,892)	<i>Payments to commissioners, directors and employees</i>
Pembayaran pajak badan	(734,464,694)	(551,348,245)	<i>Payments of corporate income tax</i>
Pembayaran pajak dan retribusi	(313,606,867)	(312,762,511)	<i>Payments of tax and retribution</i>
Penerimaan kas dari restitusi pajak badan	86,434,180	98,808,309	<i>Cash receipt from corporate income tax restitution</i>
Penerimaan kas dari restitusi pajak lainnya	353,918,278	-	<i>Cash receipt from other taxes restitution</i>
Penerimaan bunga	96,157,723	165,630,043	<i>Cash receipts from interest income</i>
Pembayaran bunga	(530,882,408)	(524,548,812)	<i>Payments of interests</i>
Penerimaan lain-lain, bersih	13,462,715	69,347,686	<i>Other receipts, net</i>
Arus kas bersih yang diperoleh dari aktivitas operasi	1,633,837,222	1,874,578,431	Net cash provided from operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penerimaan dividen	331,724,138	219,692,558	<i>Dividend receipt</i>
Penjualan aset	69,272,357	-	<i>Sales of asset</i>
Perolehan aset tetap	(1,137,324,142)	(2,137,853,867)	<i>Acquisitions of property, plant and equipment</i>
Pengeluaran aset eksplorasi dan evaluasi	(83,595,648)	(4,847,510)	<i>Disbursements for exploration and evaluation assets</i>
Pengeluaran properti pertambangan	(14,467,291)	(1,416,126)	<i>Disbursements for mining properties</i>
Pengeluaran aset takberwujud	(922,814)	(18,917,895)	<i>Disbursements for intangible assets</i>
Pinjaman ke entitas ventura bersama	-	(782,516,038)	<i>Loan to a joint venture</i>
Pengeluaran untuk aset tidak lancar lain-lain	-	(368,850,000)	<i>Disbursements for other non-current assets</i>
Biaya transaksi terkait dengan akuisisi entitas anak	-	(30,028,420)	<i>Transaction costs relating to the acquisition of subsidiary</i>
Peningkatan investasi saham	(50,000,000)	(80,051,000)	<i>Increase in investment in shares</i>
Divestasi saham	-	326,458,000	<i>Divestment of shares</i>
Kas yang diperoleh dari akuisisi entitas anak	-	284,520,934	<i>Cash acquired from acquisition of subsidiary</i>
Arus kas bersih yang digunakan untuk aktivitas investasi	(885,313,400)	(2,593,809,364)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman bank	4,349,200,000	4,150,225,894	<i>Proceeds from bank loans</i>
Penerimaan pinjaman investasi	1,825,317,661	2,071,972,675	<i>Proceeds from investment loans</i>
Pembayaran pinjaman bank	(4,326,801,500)	(5,661,044,581)	<i>Repayments of bank loans</i>
Pembayaran pinjaman investasi	(2,904,827,111)	(601,986,512)	<i>Repayments of investment loans</i>
Pembayaran dividen	(306,048,761)	(47,777,374)	<i>Dividend payments</i>
Pembayaran utang obligasi	-	(900,000,000)	<i>Repayments of bonds payable</i>
Penerimaan dari utang lain-lain	-	368,850,000	<i>Receipts from other payables</i>
Arus kas bersih yang digunakan untuk aktivitas pendanaan	(1,363,159,711)	(619,759,898)	Net cash used in financing activities
PENURUNAN BERSIH KAS DAN SETARA KAS	(614,635,889)	(1,338,990,831)	NET DECREASE IN CASH AND CASH EQUIVALENTS
EFEK PERUBAHAN NILAI KURS PADA KAS DAN SETARA KAS	(48,189,116)	87,381,896	EFFECT OF FOREIGN EXCHANGE RATE DIFFERENCES ON CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	4,299,068,085	5,550,677,020	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	3,636,243,080	4,299,068,085	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR

Lihat Catatan 38 untuk penyajian transaksi nonkas Grup.

Refer to Note 38 for presentation of the Group's non-cash transactions.