

PRESS RELEASE

PT ANTAM Tbk

For immediate release

ANTAM'S SOLID BUSINESS PERFORMANCES, LED TO THE COMPANY'S FINANCIAL PROFITABILITY IMPROVEMENT IN 2020

ANTAM Posted the 2020's Annual Net Revenue of Rp27.37 Trillion. Gold Product Became a Largest Contributor of the Company's Sales with a Revenue of Rp19.36 Trillion or 71% from the Total Revenue in 2020.

ANTAM's Gross Profit Amounted to Rp4.48 Trillion in 2020, Rose from the 2019's Gross Profit of Rp4.45 Trillion.

In 2020, ANTAM's Operating Profit Hikes 113%, Amounted to Rp2.03 Trillion from the 2019's Operating Profit of Rp955.61 Billion.

ANTAM has a Strong Commitment Effort to Maintain Positive Growth on Operational and Sales Performance as well as the Implementation of a Cost Optimization Strategy. These Efforts Were Supporting the Positive Achievement of the ANTAM's 2020 Net Profit of Rp1.15 Trillion, Rebounded 493% Over the 2019's Net Profit of Rp193.85 Billion.

Jakarta, March 15, 2021 - PT Aneka Tambang Tbk (ANTAM; IDX: ANTM; ASX: ATM) is pleased to announce the growth of the Company's Operational and Financial performance in 2020. This achievement was in line with the Company's aims to elevate its operational competitiveness through the enhancement of the product's value added, optimization on production and sales performance as well as taking strategic policies to meet an appropriate cost efficiency approach. Despite the global economic downturn in midst of the new normal era of Covid-19 pandemic within 2020, the Company retains its profitable performance as well as its production and sales performance growth through the implementation of proper health protocols with high consistency throughout its operating area.

During 2020, ANTAM's recorded positive Earnings Before Interest, Taxes, Depreciation, and Amortization (EBITDA) of Rp3.19 trillion, a 39% higher than the 2019's EBITDA level of Rp2.29 trillion. ANTAM consolidates each effort and opportunity to strengthen its operational and financial structure as well as conducted the Company's business development initiatives to ensure the sustainability of the financial Company's performance remains solid and profitable. Effective cost control efforts and the implementation of appropriate business strategies supported the achievement of ANTAM's profitability performance in 2020. The improvement of ANTAM's profitability is reflecting its 2020 gross profit of Rp4.48 trillion which surpasses the Company's gross profit of Rp4.45 trillion in 2019. Moreover, in 2020, ANTAM's operating profit amounted to Rp2.03 trillion, increased significantly by 113% from the Company's operating profit of Rp995.61

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billion in 2019. During 2020, ANTAM's gross profit margin amounted to 16%, a growth of 275 basis point (bps) year over year (YoY). Meanwhile, ANTAM's operating profit margin booked at 7% in 2020, a growth of 450bps YoY. The improvement of the Company's gross and operating profit number elevates ANTAM's profit for the year in 2020 with a net profit of Rp1.15 trillion, rocketing by 493% from the Company's 2019 profit for the year of Rp193.85 billion. The 2020 ANTAM's profit margin reached 4%, a growth of 360bps from the prior year.

The proper implementation of the Company's operational strategy was also reflecting in the positive profitability of its main commodity that comprised of nickel, gold, and bauxite products. Throughout 2020, the Company was generating a positive inflow of net cash provided from operating activities amounted to Rp2.22 trillion, which arise 36% from the net cash provided from operating activities within the 2019 period of Rp1.63 trillion. Within 2020, the Company posted a net increase in cash and cash equivalents amounted to Rp432.84 billion, a solid achievement compared to the net decrease in cash and cash equivalents in 2019 of Rp614.64 billion. ANTAM's solid financial position in 2020 is also supported with a strong cash and cash equivalents level which amounting to Rp3.67 trillion in order to maintain the sustainability of the Company's operation and development initiatives.

Furthermore, ANTAM's solid financial performances within 2020 were also reflected on the Company's performance to remain its corporate credit rating from the S&P Global at the "B/ outlook stable" rating as well as the ANTAM's Sustainable Bonds I Year 2011 ratings from PT Pemeringkat Efek Indonesia (PEFINDO) at the "idA/stable outlook".

ANTAM's Solid Operating Segment Performance Supports the 2020 Company's Profitability

The operational innovation and cost control efforts were becoming the main approach to support the Company's resilience in 2020. The appropriate and optimal cost control initiatives are carried out to mitigate the impact of external conditions beyond the Company's control. In order to maintain the Company's financial performance in 2020, in midst of the Covid-19 global pandemic that affects the international commodity prices, ANTAM has been preparing strategic initiatives that covers the proper efficiency initiatives, prudent on capital expenditure to maintain its business development and optimization effort on production and sales activity.

In 2020, in relation to the Company's marketing strategy, ANTAM has been focusing to develop domestic-based customers for its gold and nickel ore product in-line with the positive outlook for commodity demand in the domestic market. During 2020, the revenue from domestic sales activity achieved Rp19.92 trillion or equal to 73% of the Company's total revenue of Rp27.37 trillion in 2020. The domestic net sales revenue in 2020 increased 68% compared to the domestic revenue of Rp11.86 trillion in 2019.

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In 2020, ANTAM recorded a positive result for its nickel segment. The Company's ferronickel production volume in 2020 reached an all-time high with the production level of 25,970 ton nickel within ferronickel (TNi), higher than the ferronickel production volume of 25,713 TNi in 2019. Moreover, ANTAM's ferronickel sales volume within 2020 marked at 26,163 TNi. During 2020, the sales of ferronickel were the second largest contributor to ANTAM's revenue, amounting to Rp4.66 trillion or 17% of the Company's total sales.

Meanwhile in relation to ferronickel cash cost competitiveness, in 2020, ANTAM strengthens its position as one of the global low cost ferronickel producers with a cash cost level of USD3.36 per pound. ANTAM's cumulative cash cost in 2020 was 17% lower than the 2019 cash cost of USD3.95 per pound.

On nickel ore commodity, during 2020, the Company's nickel ore production volume which was produced as ferronickel plant feed ore material as well being sold to domestic market customer amounting to 4.76 million thousand wet metric ton (wmt). Meanwhile, in 2020, ANTAM recorded nickel ore sales, which entirely being absorbed by the domestic customer, with a sales volume of 3.30 million wmt. The contribution of nickel ore sales for the Company's revenue in 2020 achieved Rp1.87 trillion or 7% of the total revenue. The domestic market appreciation for ANTAM's nickel segment product is developing throughout 2020. The domestic net sales revenue for ANTAM's nickel segment (ferronickel and nickel ore commodity) was growing 93% from the 2019 nickel segment revenue of Rp968.16 billion into Rp1.87 trillion in 2020. The positive performance of the nickel segment in 2020 also reflected on the nickel segment operating income of Rp2.22 trillion and the segment profit of the year of Rp1.92 trillion.

The development of the domestic market based strategy was also implemented on ANTAM's gold marketing strategy in 2020. During 2020, ANTAM's gold sales volume reached 22,097 kg (710,435 troy oz), meanwhile ANTAM's gold production volume reached 1,672 kg (53,756 t oz). On the silver commodity, during 2020, the total silver production from the Pongkor and Cibaliung mines posted at 11,992 kg (385,552 t oz) with the silver sales volume reached 14,589 kg (469,047 t oz). The revenue generates silver sales in 2020 amounted to Rp146.45 billion. Moreover, besides the gold and silver product, in 2020, ANTAM was also generating revenue from the purification of precious metals services of Rp167.56 billion.

The positive appreciation of ANTAM's gold product in 2020 on the domestic market was reflecting in the domestic net sales revenue for the precious metal and refinery segment that amounted to Rp17.79 trillion, increased by 67% compared to the domestic precious metal and refinery segment revenue of Rp10.66 trillion in 2019. Through the implementation of sound production, sales and cost management strategy, the precious metal and refinery segment marked a positive growth on segment profitability with the achievement of segment's operating income reached Rp1.45 trillion, growth significantly by 199% compared to 2019 segment's operating income of Rp486.58 billion. The profit for the year for the precious metal and refinery segment amounted to Rp1.41 trillion, a

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170% increase compared to the segment's profit of the year of Rp521.90 billion in 2019. Moreover, the positive trend of global gold price that was rebounding up to 27% on average during 2020 (compared to 2019 global average price) also brings a positive flavor to ANTAM's precious metals and refinery segment profitability.

On ANTAM's bauxite commodity, ANTAM recorded bauxite production volume in 2020, which was used as ore feed for Tayan Chemical Grade Alumina (CGA) plant as well as being sold to the third party customer, amounted to 1.55 million wmt. Moreover, ANTAM recorded a 2020 bauxite ore sales volume of 1.23 million wmt. In 2020, the production volume of CGA products recorded to 93 thousands ton of alumina. The CGA production volume within 2020 reached 83 thousand tons of alumina, rose 17% from the sales volume of 71 thousand tons of alumina in 2019. During 2020, the amount of sales revenue posted by the bauxite and alumina segment reached Rp1.14 trillion or 4% of the Company's total revenue.

ANTAM's Downstream Development Project

In line with the Company's business development strategy through the development of mineral downstream initiative, ANTAM's main project under development includes The East Halmahera Ferronickel Plant Development Project with a production capacity of 13,500 TNi per annum in North Maluku. On bauxite commodity, ANTAM is currently focusing on the development of Smelter Grade Alumina Refinery (SGAR) plant in Mempawah, West Kalimantan with PT Indonesia Asahan Aluminium (Persero) with an estimated total production capacity of up to 1 million ton SGA per annum (Stage 1).

For more than five decades of experience, ANTAM's operation was supporting the development of mineral downstream industry in Indonesia, especially on nickel, gold and bauxite commodities through the integrated mining operation. ANTAM has a solid nickel and bauxite asset profile. By the end of 2020, ANTAM recorded both nickel ore and bauxite ore resources amounted to 1.44 billion wmt and 586 million wmt respectively. These potential resources are becoming one of the ANTAM's strengths in order to enhance the Company's business scale through the development of mineral strategic downstream activity in order to create value added of its mineral products as well increase positive contributions to the state and community.

ANTAM's Contribution to the Covid-19 Pandemic Prevention

Since the Covid-19 pandemic outbreaks in Indonesia, ANTAM has followed and applied proper health protocol with high consistency throughout its operation area which covers mining, processing plant and office in order to promote the occupational health of employees from Covid-19 disease. In addition, the application of appropriate health protocol with consistency in action promotes the sustainability of the Company's operation production, sales and development activities in the midst of a pandemic.

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ANTAM also synergizes with the stakeholders on pandemics handling transmission in the community. Several initiatives related to Covid-19 prevention in the community have been conducted by the Company and its subsidiaries. Among others, conducted community health socialization, assisted public sanitary apparatus & essential food aid assistance, prepared the ready Covid-19 Hospital in Jakarta as well as distributed the Polymerase Chain Reaction unit and the testing reagent to the Covid-19 Regional Task Force in Bogor, West Java Province and Raja Ampat, West Papua Province. As of 2020, ANTAM has realized a total budget of Rp25.59 billion for assistance support of Covid-19 handling.

ANTAM Shares Positive Performance Within 2020

ANTAM's shares remain recorded positive performance during 2020. ANTAM shares are actively traded on the Indonesia Stock Exchange for each market day. At the end of December 2020 the closing price of ANTAM's shares recorded Rp1,935 per share, significantly increased 130% compared to the ANTAM's shares closing price at Rp840 per share at the end of December 2019.

The positive performance of ANTAM's shares was also reflected in the average daily trading volume of ANTAM's shares in 2020 reached 186.23 million shares, which increased 92% compared to the average daily trading volume of ANTAM's shares in 2019 of 97.23 million shares. Meanwhile the average daily transaction value in 2020 recorded to Rp201.44 billion, increased 119% compared to the average daily transaction value in 2019 of Rp91.84 billion. At the end of December 2020, ANTAM market capitalization amounted to Rp46.50 trillion.

The positive appreciation of ANTAM's shares was also reflected in the increase of the numbers of the ANTAM's shares shareholders in 2020. In December 2020, ANTAM's total shareholders reached 142,007 investors, a significantly increase 114% compared to the total shareholders in December 2019 of 66,466 investors. Moreover, ANTM remains part of the LQ45 and IDX30 index at the Indonesia Stock Exchange (IDX). The LQ45 and IDX30 Index lists companies with the highest liquidity at the Indonesia Stock Exchange.

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**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/1 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2020 AND 2019**

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ <u>Notes</u>	<u>2020</u>	<u>2019</u>	
ASET				ASSETS
ASET LANCAR				CURRENT ASSETS
Kas dan setara kas	4	3,984,387,647	3,636,243,080	Cash and cash equivalents
Piutang usaha, bersih	5			Trade receivables, net
- Pihak ketiga		1,310,425,778	973,430,725	Third parties -
- Pihak berelasi		33,769,886	28,903,989	Related parties -
Persediaan, bersih	6	2,626,022,280	1,796,301,441	Inventories, net
Piutang lain-lain, bersih	7	468,785,582	428,166,187	Other receivables, net
Pajak dibayar di muka	16a			Prepaid taxes
- Pajak lain-lain		232,882,331	439,751,346	Other taxes -
- Pajak penghasilan badan		232,759,780	282,607,418	Corporate income taxes -
Biaya dibayar di muka		9,188,532	13,724,405	Prepaid expenses
Aset lancar lain-lain		<u>252,292,623</u>	<u>66,110,669</u>	Other current assets
Jumlah aset lancar		<u>9,150,514,439</u>	<u>7,665,239,260</u>	Total current assets
ASET TIDAK LANCAR				NON-CURRENT ASSETS
Kas yang dibatasi penggunaannya	8	144,303,791	117,225,118	Restricted cash
Investasi pada entitas asosiasi, bersih	9	1,071,954,072	744,529,918	Investments in associates, net
Aset tetap, bersih	10	18,248,068,325	18,865,691,270	Fixed assets, net
Properti pertambangan, bersih	11	717,278,245	752,994,987	Mining properties, net
Aset eksplorasi dan evaluasi, bersih	12	672,919,983	658,740,597	Exploration and evaluation assets, net
Aset takberwujud, bersih		46,926,785	42,992,368	Intangible assets, net
Pajak dibayar di muka	16a			Prepaid taxes
- Pajak lain-lain		650,802,246	451,932,547	Other taxes -
- Pajak penghasilan badan		394,841,656	318,764,351	Corporate income taxes -
Goodwill	13	68,336,044	68,336,044	Goodwill
Aset pajak tangguhan	16d	173,374,046	129,448,529	Deferred tax assets
Aset tidak lancar lain-lain		<u>390,193,363</u>	<u>379,012,741</u>	Other non-current assets
Jumlah aset tidak lancar		<u>22,578,998,556</u>	<u>22,529,668,470</u>	Total non-current assets
JUMLAH ASET		<u>31,729,512,995</u>	<u>30,194,907,730</u>	TOTAL ASSETS

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/2 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2020 AND 2019**

(Expressed in thousands of Rupiah, unless otherwise stated)

	Catatan/ Notes	2020	2019	
LIABILITAS				LIABILITIES
LIABILITAS JANGKA PENDEK				CURRENT LIABILITIES
Utang usaha	14	672,748,000	739,743,696	Trade payables
Beban akrual	15	624,041,521	441,970,183	Accrued expenses
Liabilitas imbalan karyawan jangka pendek		154,677,604	74,914,550	Short-term employee benefit liabilities
Uang muka pelanggan		651,172,381	199,145,890	Advances from customers
Liabilitas derivatif		10,292,720	10,041,652	Derivative liability
Utang pajak	16b			Taxes payable
- Pajak penghasilan badan		308,886,385	18,412,722	Corporate income taxes -
- Pajak lain-lain		147,038,855	77,857,424	Other taxes -
Liabilitas sewa yang jatuh tempo dalam satu tahun	20	72,973,640	-	Current maturities of lease liabilities
Pinjaman bank jangka pendek	17	1,071,875,750	1,408,101,000	Short-term bank loans
Utang obligasi yang jatuh tempo dalam satu tahun	18	2,099,241,179	-	Current maturities of bonds payable
Pinjaman investasi yang jatuh tempo dalam satu tahun	19	1,033,259,037	1,585,286,186	Current maturities of investment loans
Provisi atas pengelolaan dan reklamasi lingkungan hidup yang jatuh tempo dalam satu tahun	21	50,909,272	31,190,755	Current maturities of provision for environmental and reclamation costs
Utang lain-lain	25	<u>656,144,957</u>	<u>706,574,335</u>	Other payables
Jumlah liabilitas jangka pendek		<u>7,553,261,301</u>	<u>5,293,238,393</u>	Total current liabilities
LIABILITAS JANGKA PANJANG				NON-CURRENT LIABILITIES
Liabilitas sewa, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	20	87,795,767	-	Lease liabilities, net of current maturities
Utang obligasi, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	18	-	2,098,515,743	Bonds payable, net of current maturities
Pinjaman investasi, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	19	3,387,656,839	3,465,639,144	Investment loans, net of current maturities
Provisi atas pengelolaan dan reklamasi lingkungan hidup, setelah dikurangi bagian yang jatuh tempo dalam satu tahun	21	721,588,145	592,201,736	Provision for environmental and reclamation costs, net of current maturities
Kewajiban pensiun dan imbalan pascakerja lainnya	31	917,136,692	604,976,889	Pension and other post-employment obligations
Liabilitas jangka panjang lainnya		<u>22,625,226</u>	<u>6,916,650</u>	Other non-current liabilities
Jumlah liabilitas jangka panjang		<u>5,136,802,669</u>	<u>6,768,250,162</u>	Total non-current liabilities
JUMLAH LIABILITAS		<u>12,690,063,970</u>	<u>12,061,488,555</u>	TOTAL LIABILITIES

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

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**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 1/3 Schedule

**LAPORAN POSISI KEUANGAN
KONSOLIDASIAN
31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
FINANCIAL POSITION
31 DECEMBER 2020 AND 2019**

(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2020</u>	<u>2019</u>	
EKUITAS				EQUITY
EKUITAS YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK				EQUITY ATTRIBUTABLE TO OWNERS OF THE PARENT
Modal saham				<i>Share capital</i>
Modal dasar - 1 saham preferen seri A Dwiwarna dan 37.999.999.999 saham biasa seri B; Modal ditempatkan dan disetor penuh - 1 saham preferen seri A Dwiwarna dan 24.030.764.724 saham biasa seri B dengan nilai nominal Rp100 (nilai penuh) per saham				<i>Authorised capital - 1 preferred series A Dwiwarna share and 37,999,999,999 series B ordinary shares; Issued and fully paid capital - 1 preferred series A Dwiwarna share and 24,030,764,724 series B ordinary shares with a par value of Rp100 (full amount) per share</i>
Tambahan modal disetor	22	2,403,076,473	2,403,076,473	<i>Additional paid-in capital</i>
Komponen ekuitas lainnya				<i>Other equity components</i>
- Selisih kurs karena penjabaran laporan keuangan		1,173,425,054	1,140,684,112	<i>Difference in foreign - currency translation</i>
- Surplus revaluasi aset		2,742,029,584	2,742,029,584	<i>Asset revaluation surplus -</i>
Saldo laba				<i>Retained earnings</i>
- Ditentukan penggunaannya	23	480,615,295	480,615,295	<i>Appropriated -</i>
- Belum ditentukan penggunaannya		<u>8,305,448,751</u>	<u>7,432,160,733</u>	<i>Unappropriated -</i>
Jumlah ekuitas yang dapat diatribusikan kepada pemilik entitas induk		<u>19,039,428,281</u>	<u>18,133,399,321</u>	<i>Total equity attributable to owners of the parent</i>
Kepentingan nonpengendali		<u>20,744</u>	<u>19,854</u>	<i>Non-controlling interests</i>
JUMLAH EKUITAS		<u>19,039,449,025</u>	<u>18,133,419,175</u>	<i>TOTAL EQUITY</i>
JUMLAH LIABILITAS DAN EKUITAS		<u>31,729,512,995</u>	<u>30,194,907,730</u>	<i>TOTAL LIABILITIES AND EQUITY</i>

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

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**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 2/1 Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2020 AND 2019**

(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2020</u>	<u>2019</u>	
PENJUALAN	26	27,372,461,091	32,718,542,699	SALES
BEBAN POKOK PENJUALAN	27	<u>(22,896,684,435)</u>	<u>(28,271,386,345)</u>	COST OF GOODS SOLD
LABA KOTOR		<u>4,475,776,656</u>	<u>4,447,156,354</u>	GROSS PROFIT
BEBAN USAHA				OPERATING EXPENSES
Umum dan administrasi	28	(1,910,403,835)	(2,047,135,504)	<i>General and administrative</i>
Penjualan dan pemasaran	28	<u>(533,069,977)</u>	<u>(1,444,406,032)</u>	<i>Selling and marketing</i>
Jumlah beban usaha		<u>(2,443,473,812)</u>	<u>(3,491,541,536)</u>	Total operating expenses
LABA USAHA		<u>2,032,302,844</u>	<u>955,614,818</u>	OPERATING PROFIT
BEBAN LAIN-LAIN				OTHER EXPENSES
Bagian keuntungan/(kerugian) entitas asosiasi	9	128,509,006	(88,099,410)	<i>Share of income/(loss) of associates</i>
Pendapatan keuangan	29	110,379,694	120,446,161	<i>Finance income</i>
Beban keuangan	29	(565,451,837)	(233,360,576)	<i>Finance costs</i>
Kerugian selisih kurs, bersih		(134,409,334)	(235,718,069)	<i>Foreign exchange losses, net</i>
Penghasilan lain-lain, bersih	30	<u>69,847,639</u>	<u>168,151,129</u>	<i>Other income, net</i>
Beban lain-lain, bersih		<u>(391,124,832)</u>	<u>(268,580,765)</u>	<i>Other expenses, net</i>
LABA SEBELUM PAJAK PENGHASILAN		<u>1,641,178,012</u>	<u>687,034,053</u>	PROFIT BEFORE INCOME TAX
Beban pajak penghasilan	16c	<u>(491,824,319)</u>	<u>(493,182,022)</u>	<i>Income tax expense</i>
LABA TAHUN BERJALAN		<u>1,149,353,693</u>	<u>193,852,031</u>	PROFIT FOR THE YEAR
RUGI KOMPREHENSIF LAIN				OTHER COMPREHENSIVE LOSS
Pos yang tidak akan direklasifikasi ke laba rugi:				<i>Items that will not be reclassified to profit or loss:</i>
- Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	31	(269,471,909)	(168,627,300)	<i>Remeasurement of pensions and other post-employment obligations</i>
- Dampak pajak pengukuran kembali kewajiban pensiun dan pascakerja lainnya	16d	59,283,820	42,156,825	<i>Tax effect on remeasurement of pensions and other post-employment obligations</i>
- Bagian penghasilan komprehensif lain dari entitas asosiasi - pengukuran kembali kewajiban pensiun dan pascakerja lainnya	9	<u>1,971,205</u>	<u>3,059,686</u>	<i>Share of other comprehensive income of associates - remeasurement of pensions and other post-employment obligation</i>
		<u>(208,216,884)</u>	<u>(123,410,789)</u>	
Pos yang akan direklasifikasi ke laba rugi:				<i>Items that will be reclassified to profit or loss:</i>
- Penyesuaian penjabaran laporan keuangan		<u>32,740,942</u>	<u>(79,339,597)</u>	<i>Translation adjustments</i>
RUGI KOMPREHENSIF LAIN, SETELAH PAJAK		<u>(175,475,942)</u>	<u>(202,750,386)</u>	OTHER COMPREHENSIVE LOSS, NET OF TAX
JUMLAH PENGHASILAN/(RUGI) KOMPREHENSIF TAHUN BERJALAN		<u>973,877,751</u>	<u>(8,898,355)</u>	TOTAL COMPREHENSIVE INCOME/(LOSS) FOR THE YEAR

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 2/2 Schedule

**LAPORAN LABA RUGI DAN PENGHASILAN
KOMPREHENSIF LAIN KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF PROFIT OR LOSS
AND OTHER COMPREHENSIVE INCOME
FOR THE YEARS ENDED
31 DECEMBER 2020 AND 2019**

(Expressed in thousands of Rupiah, unless otherwise stated)

	<u>Catatan/ Notes</u>	<u>2020</u>	<u>2019</u>	
LABA TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				PROFIT FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		1,149,352,803	193,851,147	Owners of the parent
Kepentingan nonpengendali		<u>890</u>	<u>884</u>	Non-controlling interests
		<u>1,149,353,693</u>	<u>193,852,031</u>	
JUMLAH PENGHASILAN/(RUGI) KOMPREHENSIF TAHUN BERJALAN YANG DAPAT DIATRIBUSIKAN KEPADA:				TOTAL COMPREHENSIVE INCOME/ (LOSS) FOR THE YEAR ATTRIBUTABLE TO:
Pemilik entitas induk		973,876,861	(8,899,239)	Owners of the parent
Kepentingan nonpengendali		<u>890</u>	<u>884</u>	Non-controlling interests
		<u>973,877,751</u>	<u>(8,898,355)</u>	
LABA BERSIH PER SAHAM DASAR DAN DILUSIAN YANG DAPAT DIATRIBUSIKAN KEPADA PEMILIK ENTITAS INDUK (NILAI PENUH)	33	<u>47.83</u>	<u>8.07</u>	BASIC AND DILUTED EARNINGS PER SHARE ATTRIBUTABLE TO OWNERS OF THE PARENT (FULL AMOUNT)

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 3 Schedule

**LAPORAN PERUBAHAN EKUITAS KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR 31 DESEMBER 2020 DAN 2019**
(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE YEARS ENDED 31 DECEMBER 2020 AND 2019**
(Expressed in thousands of Rupiah, unless otherwise stated)

Catatan/ Notes	<u>Distribusikan kepada pemilik entitas induk/Attributable to owners of the parent</u>									
	Modal ditempatkan dan disetor penuh/ <i>Issued and fully paid capital</i>	Tambahkan modal disetor/ <i>Additional paid-in capital</i>	Selisih kurs karena penjabaran laporan keuangan/ <i>Difference in foreign currency translation</i>	Surplus revaluasi aset/ <i>Asset revaluation surplus</i>	Saldo laba/Retained earnings		Jumlah/ <i>Total</i>	Kepentingan nonpengendali/ <i>Non-controlling interest</i>	Jumlah ekuitas/ <i>Total equity</i>	
					Yang telah ditentukan penggunaannya/ <i>Appropriated</i>	Yang belum ditentukan penggunaannya/ <i>Unappropriated</i>				
Saldo per 1 Januari 2019	2,403,076,473	3,934,833,124	1,220,023,709	2,742,029,584	480,615,295	7,667,769,136	18,448,347,321	18,970	18,448,366,291	Balance as at 1 January 2019
Penyesuaian penjabaran laporan keuangan	-	-	(79,339,597)	-	-	-	(79,339,597)	-	(79,339,597)	<i>Translation adjustments</i>
Laba tahun berjalan	-	-	-	-	-	193,851,147	193,851,147	884	193,852,031	<i>Profit for the year</i>
Dividen	-	-	-	-	-	(306,048,761)	(306,048,761)	-	(306,048,761)	<i>Dividends</i>
Penghasilan komprehensif lain, setelah pajak:										<i>Other comprehensive income, net of tax:</i>
Bagian penghasilan komprehensif lain dari entitas asosiasi	-	-	-	-	-	3,059,686	3,059,686	-	3,059,686	<i>Share of other comprehensive income from associates</i>
Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	-	-	-	-	-	(126,470,475)	(126,470,475)	-	(126,470,475)	<i>Remeasurements of pension and other post-employment obligations</i>
Saldo per 31 Desember 2019	<u>2,403,076,473</u>	<u>3,934,833,124</u>	<u>1,140,684,112</u>	<u>2,742,029,584</u>	<u>480,615,295</u>	<u>7,432,160,733</u>	<u>18,133,399,321</u>	<u>19,854</u>	<u>18,133,419,175</u>	Balance as at 31 December 2019
Penyesuaian penjabaran laporan keuangan	-	-	32,740,942	-	-	-	32,740,942	-	32,740,942	<i>Translation adjustments</i>
Laba tahun berjalan	-	-	-	-	-	1,149,352,803	1,149,352,803	890	1,149,353,693	<i>Profit for the year</i>
Dividen	-	-	-	-	-	(67,847,901)	(67,847,901)	-	(67,847,901)	<i>Dividends</i>
Penghasilan komprehensif lain, setelah pajak:										<i>Other comprehensive income, net of tax:</i>
Bagian penghasilan komprehensif lain dari entitas asosiasi	-	-	-	-	-	1,971,205	1,971,205	-	1,971,205	<i>Share of other comprehensive income from associates</i>
Pengukuran kembali kewajiban pensiun dan pascakerja lainnya	-	-	-	-	-	(210,188,089)	(210,188,089)	-	(210,188,089)	<i>Remeasurements of pension and other post-employment obligations</i>
Saldo per 31 Desember 2020	<u>2,403,076,473</u>	<u>3,934,833,124</u>	<u>1,173,425,054</u>	<u>2,742,029,584</u>	<u>480,615,295</u>	<u>8,305,448,751</u>	<u>19,039,428,281</u>	<u>20,744</u>	<u>19,039,449,025</u>	Balance as at 31 December 2020

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements

**PT ANEKA TAMBANG TBK
DAN ENTITAS ANAK/AND SUBSIDIARIES**

Lampiran 4 Schedule

**LAPORAN ARUS KAS KONSOLIDASIAN
UNTUK TAHUN YANG BERAKHIR
31 DESEMBER 2020 DAN 2019**

(Disajikan dalam ribuan Rupiah, kecuali dinyatakan lain)

**CONSOLIDATED STATEMENTS OF
CASH FLOWS FOR THE YEARS ENDED
31 DECEMBER 2020 AND 2019**

(Expressed in thousands of Rupiah, unless otherwise stated)

	2020	2019	
ARUS KAS DARI AKTIVITAS OPERASI			CASH FLOWS FROM OPERATING ACTIVITIES
Penerimaan kas dari pelanggan	27,417,076,150	32,502,238,389	Cash receipts from customers
Pembayaran kepada pemasok	(22,631,109,192)	(28,289,848,891)	Payments to suppliers
Pembayaran kepada komisaris, direksi dan karyawan	(1,611,712,979)	(1,549,571,203)	Payments to commissioners, directors and employees
Pembayaran pajak badan	(335,390,894)	(734,464,694)	Payments of corporate income tax
Pembayaran pajak dan retribusi	(437,196,524)	(313,606,867)	Payments of tax and retribution
Penerimaan kas dari restitusi pajak badan	6,643,262	86,434,180	Cash receipt from corporate income tax restitution
Penerimaan kas dari restitusi pajak lainnya	412,911,627	353,918,278	Cash receipt from other taxes restitution
Penerimaan bunga	81,141,670	96,157,723	Cash receipts from interest income
Pembayaran bunga	(400,293,200)	(530,882,408)	Payments of interests
Penerimaan dari klaim asuransi	49,077,213	42,969,063	Cash receipts from insurance claims
Pembayaran premi asuransi	(140,215,771)	(157,549,668)	Payments for insurance premiums
(Pengembalian atas)/penerimaan dari denda administratif	(161,142,729)	161,142,729	(Refunds of)/receipts from administrative fine
Penerimaan dari jaminan kesungguhan	-	36,487,641	Cash receipts from surety bonds
Pembayaran lain-lain, bersih	(31,114,353)	(69,587,050)	Other payments, net
Arus kas bersih yang diperoleh dari aktivitas operasi	2,218,674,280	1,633,837,222	Net cash provided from operating activities
ARUS KAS DARI AKTIVITAS INVESTASI			CASH FLOWS FROM INVESTING ACTIVITIES
Penjualan aset	71,731,045	69,272,357	Sales of asset
Perolehan aset tetap	(506,759,269)	(1,137,324,142)	Acquisitions of fixed assets
Pengeluaran aset eksplorasi dan evaluasi	(57,927,942)	(83,595,648)	Disbursements for exploration and evaluation assets
Pengeluaran properti pertambangan	-	(14,467,291)	Disbursements for mining properties
Pengeluaran aset takberwujud	(7,717,658)	(922,814)	Disbursements for intangible assets
Penerimaan dividen	-	331,724,138	Dividend receipts
Penerimaan dari utang lain-lain	123,292,257	-	Receipts from other payables
Peningkatan investasi saham	(190,000,000)	(50,000,000)	Increase in investment in shares
Arus kas bersih yang digunakan untuk aktivitas investasi	(567,381,567)	(885,313,400)	Net cash used in investing activities
ARUS KAS DARI AKTIVITAS PENDANAAN			CASH FLOWS FROM FINANCING ACTIVITIES
Penerimaan pinjaman bank	2,114,435,439	4,349,200,000	Proceeds from bank loans
Pembayaran pinjaman bank	(2,436,549,039)	(4,326,801,500)	Repayments of bank loans
Penerimaan pinjaman investasi	-	1,825,317,661	Proceeds from investment loans
Pembayaran pinjaman investasi	(765,009,747)	(2,904,827,111)	Repayments of investment loans
Pembayaran liabilitas sewa	(63,484,641)	-	Payments of lease liabilities
Pembayaran dividen	(67,847,901)	(306,048,761)	Dividend payments
Arus kas bersih yang digunakan untuk aktivitas pendanaan	(1,218,455,889)	(1,363,159,711)	Net cash used in financing activities
KENAIKAN/(PENURUNAN) BERSIH KAS DAN SETARA KAS	432,836,824	(614,635,889)	NET INCREASE/(DECREASE) IN CASH AND CASH EQUIVALENTS
EFEK PERUBAHAN NILAI KURS PADA KAS DAN SETARA KAS	(84,692,257)	(48,189,116)	EFFECT OF FOREIGN EXCHANGE RATE DIFFERENCES ON CASH AND CASH EQUIVALENTS
KAS DAN SETARA KAS PADA AWAL TAHUN	3,636,243,080	4,299,068,085	CASH AND CASH EQUIVALENTS AT THE BEGINNING OF THE YEAR
KAS DAN SETARA KAS PADA AKHIR TAHUN	3,984,387,647	3,636,243,080	CASH AND CASH EQUIVALENTS AT THE END OF THE YEAR

Lihat Catatan 38a untuk penyajian transaksi nonkas.

Refer to Note 38a for the presentation of non-cash transactions.

Catatan atas laporan keuangan konsolidasian merupakan bagian yang tidak terpisahkan dari laporan keuangan konsolidasian

The accompanying notes to the consolidated financial statements form an integral part of these consolidated financial statements